



FY15 Results Presentation
Jason Marine Group Limited

- Our FY15 Financials
- Industry Outlook & Our Strategy

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Our FY15 Financials



FY15 Financial Snapshot



REVENUE



+12% \Rightarrow **\$56.4m**

PATMI



+40% \Rightarrow **\$3.9m**

Total Dividend

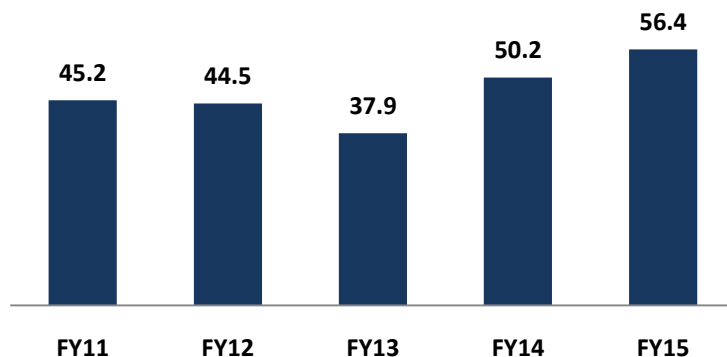


+50% \Rightarrow **1.5¢**
per share

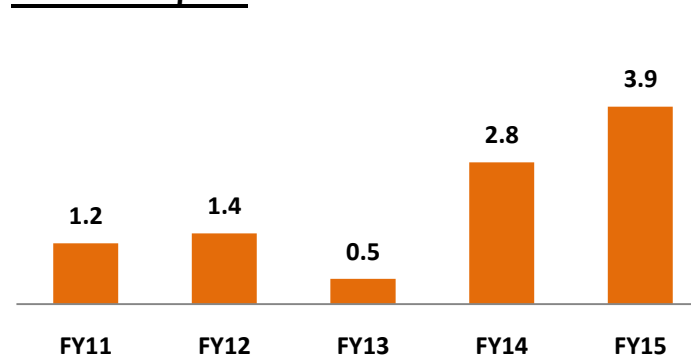
Healthy Revenue & PATMI Growth



Revenue S\$'M



PATMI S\$'M

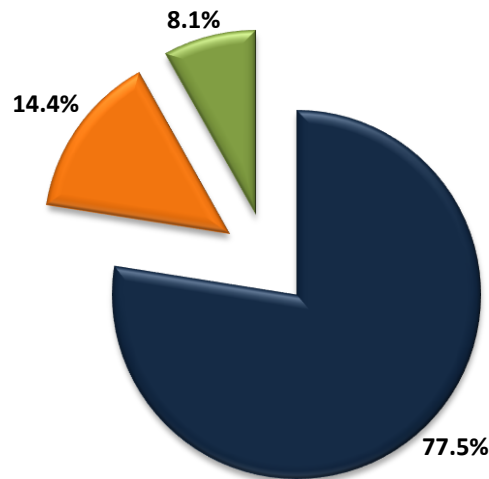


- Revenue rose by 12.4% in FY15 mainly due to an increase in sale of goods segment of S\$5.4 million
- FY15 PATMI grew 39.8% y-o-y to S\$3.9 million due to higher other income recorded, including net exchange gain of S\$0.9 million.

Segmental Revenue Breakdown

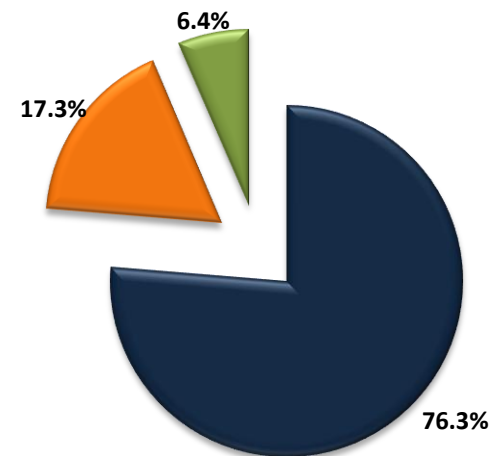


FY15: S\$56.4m



■ Sale of Goods ■ Rendering of Services ■ Airtime Revenue

FY14: S\$50.2m



■ Sale of Goods ■ Rendering of Services ■ Airtime Revenue

- Sale of Goods remains the key contributor to the Group's overall revenue.
- Completion of more project deliveries supported the revenue increase.

Healthy Balance Sheet



(S\$'M)	As at 31 Mar 2015	As at 31 Mar 2014
Non-current assets	3.1	3.4
Current assets	42.5	44.8
Non-current & current liabilities	16.0	20.8
Equity attributable to owners of the parent	29.6	27.4

- Decrease in inventories as well as trade and other receivables.
- S\$5.3 million increase in cash position to S\$22.3 million as at 31 March 2015.
- No gearing.

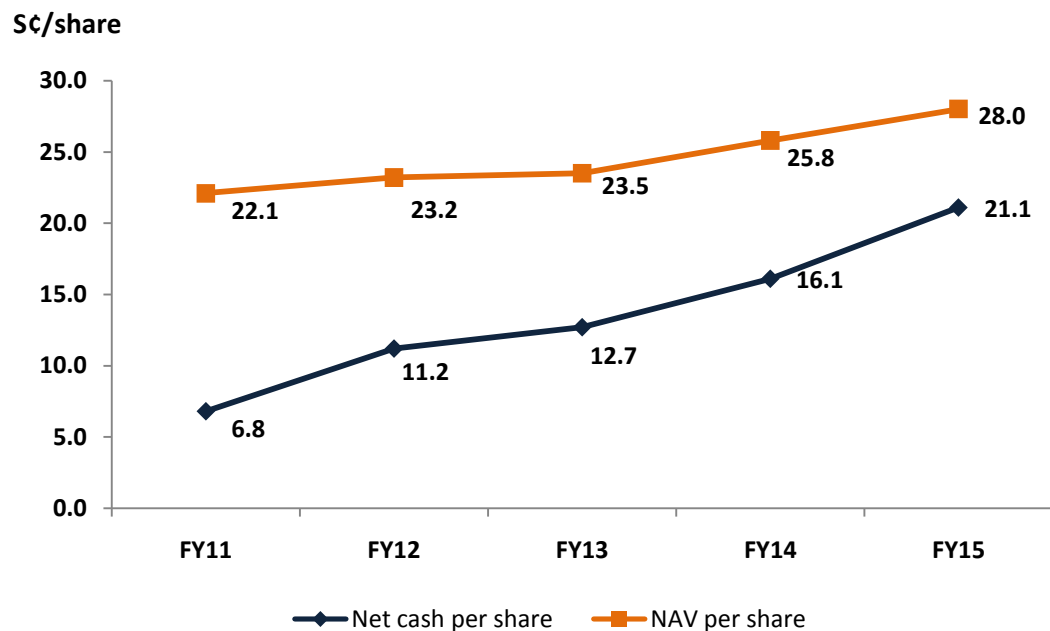
Strong Financial Management



(S\$'M)	FY15	FY14
Net cash from operating activities	7.7	4.5
Net cash used in investing activities	0.7	0.6
Net cash used in financing activities	1.6	0.2
Net change in cash & cash equivalents	5.3	3.7
Cash at beginning of financial year	17.1	13.5
Cash at end of financial year	22.3	17.1

- Net cashflow from operating activities increased largely due to improved performance and strong financial management.
- Net cash used in financing activities increased due to FY14 final dividend of S\$1.1 million and FY15 interim dividend of S\$0.5 million.

Rising NAV & Net Cash Position



Note:

The net cash per share and the NAV per share are computed using the total number of issued shares outstanding as at the end of the respective financial years.

Share Price (as at 20 May 2015): S\$0.25

Industry Outlook & Our Strategy



- Operating environment remains challenging and competitive
- Cautious over the outlook as weaker oil prices could soften demand

- Actively manage operation costs
- Strengthen existing business
- Seek opportunities to increase business activity level
 - ✓ Create value for customers
 - ✓ Leverage on technology

Thank You

Q&A

