

BANYAN TREE HOLDINGS LIMITED IS ISSUING S\$100,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF NOTES DUE 2020 UNDER ITS MULTICURRENCY DEBT ISSUANCE PROGRAMME

Banyan Tree Holdings Limited (the “Company”) will be issuing a new series of notes (the “Offering”) comprising S\$100,000,000 4.85 per cent. fixed rate notes (the “Series 010 Notes”). The issue date of the Series 010 Notes is expected to be 5 June 2015 and the maturity date of the Series 010 Notes will be 5 years from the issue date. The Series 010 Notes will be issued under the S\$700,000,000 Multicurrency Debt Issuance Programme (the “Programme”) established by the Company on 18 October 2007 and updated on 14 October 2011 and 28 October 2014. Upon completion of the Offering, the total outstanding notes under the Programme will be S\$395,000,000.

The Series 010 Notes offered by the Company were successfully placed out, with a final order book in excess of S\$120 million.

The Hongkong and Shanghai Banking Corporation Limited is the Global Coordinator, and CIMB Bank Berhad and The Hongkong and Shanghai Banking Corporation Limited are the Joint Lead Managers and Bookrunners, for the Offering.

The Company intends to use the net proceeds from the Offering to finance the general working capital, capital expenditure and investment requirements and refinancing needs of the Company and its subsidiaries.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “SGX-ST”) for the listing and quotation of the Series 010 Notes on the Official List of the SGX-ST. Admission to the Official List of the SGX-ST and quotation of any Series 010 Notes on the SGX-ST is not to be taken as an indication of the merits of the Company and its subsidiaries, the Programme or such Series 010 Notes.

By Order of the Board

Jane Teah
Company Secretary
29 May 2015