



SINGAPORE TECHNOLOGIES TELEMEDIA PTE LTD

(UEN Registration No. 199500279W)

Commencement of consent solicitation exercise by Singapore Technologies Telemedia Pte Ltd (the “Issuer”) in connection with the following:

- (1) the S\$375,000,000 4.10 Per Cent. Subordinated Perpetual Securities comprised in Series 003 (the “Series 003 Securities”) (ISIN: SGXF43872450); and
- (2) the S\$500,000,000 4.20 Per Cent. Subordinated Perpetual Securities comprised in Series 004 (the “Series 004 Securities”) (ISIN: SGXF57756193),

in each case, issued under the S\$2,000,000,000 Multicurrency Debt Issuance Programme (now updated and renamed as the S\$3,000,000,000 Multicurrency Debt Issuance Programme); and

- (3) the S\$300,000,000 5.50 Per Cent. Subordinated Perpetual Securities comprised in Series 005 Tranche 001 (the “Series 005 Tranche 001 Securities”) and the S\$30,000,000 5.50 Per Cent. Subordinated Perpetual Securities comprised in Series 005 Tranche 002 (the “Series 005 Tranche 002 Securities”) and, together with the Series 005 Tranche 001 Securities, the “Series 005 Securities”) (ISIN: SGXF49261369) (the Series 005 Securities and, together with the Series 003 Securities and the Series 004 Securities, the “Securities”) issued under the S\$3,000,000,000 Multicurrency Debt Issuance Programme

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 9 September 2026 (the “**Consent Solicitation Statement**”) issued by the Issuer.

The Issuer wishes to announce that it has today commenced a consent solicitation exercise to seek the approval of the holders of each Series of the Securities (the “**Securityholders**”) by way of Extraordinary Resolutions of the relevant Securityholders to, *inter alia*, (i) include the Make-Whole Redemption Event and (ii) (in the case of the Series 003 Securities and the Series 004 Securities only) amend the notice provisions under Condition 14 of the Securities such that, for so long as the Securities are listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), notices to the holders of the Securities shall also be valid if published on the website of SGX-ST at <http://www.sgx.com> (the “**Consent Solicitation**”).

Securityholders should carefully consider all of the information, in particular the risk factors, set forth in the Consent Solicitation Statement.

DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, UBS AG, Singapore Branch¹ and United Overseas Bank Limited have been appointed as the joint solicitation agents (the “**Joint Solicitation Agents**”) in connection with the Consent Solicitation.

¹ UBS AG is incorporated in Switzerland with limited liability. UBS AG has a branch registered in Singapore (UEN S98FC5560C).

For further details on the Consent Solicitation, Securityholders are advised to refer to the notice of meetings published in *The Business Times* and on the website of the SGX-ST on 9 September 2026 and the Consent Solicitation Statement.

A copy of the Consent Solicitation Statement will be mailed to the Direct Participants with an address in Singapore. In order to avoid any violation of laws applicable in countries other than Singapore, the Consent Solicitation Statement has not been and will not be mailed to Direct Participants who do not presently have an address in Singapore ("**Foreign Securityholders**"). Foreign Securityholders who wish to obtain a copy of the Consent Solicitation Statement should provide in writing such address in Singapore to Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), as meeting agent in connection with the Consent Solicitation (the "**Meeting Agent**"), not later than five days before the Expiration Time (as defined below).

In addition, Securityholders may collect copies of the Consent Solicitation Statement, the Proxy Form, the Earmarking Instruction Letter and the Tax Residency Declaration Form from the office of the Meeting Agent from 9 September 2026, at 9 Raffles Place, #26-01 Republic Plaza, Singapore 048619, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to:

- (a) in respect of the Series 003 Securities, 10:00 a.m. (Singapore time) on 29 September 2026;
- (b) in respect of the Series 004 Securities, 10:30 a.m. (Singapore time) on 29 September 2026; and
- (c) in respect of the Series 005 Securities, 11:00 a.m. (Singapore time) on 29 September 2026.

The Meeting for each Series of Securities will be held at 10 Marina Boulevard, Marina Bay Financial Centre Tower 2, Level 50, MN001 Marina Room, Singapore 018983 on 1 October 2026 at:

- (a) in respect of the holders of the Series 003 Securities, 10:00 a.m. (Singapore time);
- (b) in respect of the holders of the Series 004 Securities, 10:30 a.m. (Singapore time) (or such later time as the Meeting in respect of the holders of the Series 003 Securities convened for the same day shall have concluded or adjourned); and
- (c) in respect of the holders of the Series 005 Securities, 11:00 a.m. (Singapore time) (or such later time as the Meeting in respect of the holders of the Series 004 Securities convened for the same day shall have concluded or adjourned).

The latest time and date for Securityholders to submit a duly completed Proxy Form to the Meeting Agent appointing, as proxy, any officer, employee or agent designated for that purpose by the Meeting Agent to act on their behalf in connection with the relevant Meeting and to have their votes cast in favour of the relevant Extraordinary Resolution at the relevant Meeting to be eligible for the Early Consent Fee, subject to the fulfilment and/or waiver of the Settlement Conditions, is 5.00 p.m. (Singapore time) on 18 September 2026, or such later time as the Issuer may determine.

The latest time and date for Securityholders to submit a duly completed Proxy Form or Earmarking Instruction Letter to the Meeting Agent (the "**Expiration Time**") is:

- (a) in respect of the holders of the Series 003 Securities, 10:00 a.m. (Singapore time) on 29 September 2026 or 48 hours before any adjourned Meeting of the holders of the Series 003 Securities;
- (b) in respect of the holders of the Series 004 Securities, 10:30 a.m. (Singapore time) on 29 September 2026 or 48 hours before any adjourned Meeting of the holders of the Series 004 Securities; and

- (c) in respect of the holders of the Series 005 Securities, 11:00 a.m. (Singapore time) on 29 September 2026 or 48 hours before any adjourned Meeting of the holders of the Series 005 Securities.

Questions and requests for further information and assistance in relation to the Consent Solicitation or the Consent Solicitation Statement may be directed to the Joint Solicitation Agents during normal office hours at their respective addresses and email addresses set forth on the back cover of the Consent Solicitation Statement. Questions or requests for assistance in connection with the submission or delivery of Proxy Forms and Earmarking Instruction Letters may be directed to the Meeting Agent, in its capacity as meeting agent, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays) at its address, telephone number and email address set forth on the back cover of the Consent Solicitation Statement.

9 September 2026

NOTE: This announcement is not a solicitation of consent with respect to any Securities. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Statement and related documents which set forth the complete terms of the Consent Solicitation. This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.