



Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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PROPOSED ALLOTMENT AND ISSUE OF 126,507,423 NEW ORDINARY SHARES BY THE COMPANY TO DIRECT UNION LIMITED ("DUL") (OR IF DUL DIRECTS, HONGKONG CHINA TREASURY LIMITED ("HKCT")) ("PROPOSED SHARE ISSUANCE"), IN CONSIDERATION FOR THE ACQUISITION OF SHARES HELD BY DUL IN GASHUBUNITED UTILITY PRIVATE LIMITED ("PROPOSED GU ACQUISITION")

- Receipt of Listing and Quotation Notice

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcement and Circular (as defined below).

The Board of Directors of H2G Green Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to:

- (i) the Company's announcement dated 28 November 2023 in relation to the Proposed GU Acquisition (the "**Announcement**"); and
- (ii) the Company's circular to shareholders dated 10 April 2024 ("**Circular**") in relation to, *inter alia*, the Proposed Share Issuance in connection with the Proposed GU Acquisition.

The Board wishes to announce that the SGX-ST has on 19 April 2024 issued a listing and quotation notice ("**LQN**") for the listing and quotation of the Consideration Shares for the Proposed Share Issuance, being an aggregate of 126,507,423 new ordinary shares in the capital of the Company to be allotted and issued to DUL (or if DUL directs, HKCT), in consideration for the Proposed GU Acquisition, on the Catalist of the SGX-ST, subject to:-

- (a) the Company obtaining shareholders' approval for the issuance of Consideration Shares in relation to the Proposed GU Acquisition, at an Extraordinary General Meeting to be convened; and
- (b) the Company's compliance with the SGX-ST's listing requirements.

The LQN from the SGX-ST is not to be taken as an indication of the merits of the Proposed GU Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

The LQN further stipulates that in the event the Company acquires any asset / business from DUL, HKCT and/or its related parties, the SGX-ST reserves the right to aggregate the acquisitions and the Consideration Shares and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Catalist Rule 1015.

The Board will make further announcement(s) in relation to the Proposed GU Acquisition and the Consideration Shares, as and when appropriate.



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By Order of the Board

Lim Shao-Lin
Chief Executive Officer and Executive Director
19 April 2024