



September 12, 2019

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Approximate Rate:**

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Approximate Exchange Rate:	TBD	
	<u>Underlying Shares</u>	
Record Date:	Sep 30, 2019	<u>DRs</u> Sep 30, 2019
Payable Date:	TBD	TBD
Gross Dividend Rate Total:	TBD	TBD taxable Half-Year Payment
Withholding Tax:		TBD@10.00%
Dividend Fee:		TBD
Net Dividend Rate:		<u>TBD</u>

Tax Rates / Tax Amt/ Net Rate

@0.00% / TBD/ TBD

@5.00% / TBD/ TBD

@10.00% / TBD/ TBD

@12.50% / TBD/ TBD

@15.00% / TBD/ TBD

@15.315% / TBD/ TBD

@20.315% / TBD/ TBD

@20.42% / TBD/ TBD

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

Bing Li

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PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE

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