



**AOXIN Q & M DENTAL GROUP LIMITED**  
(Company Registration No. 201110784M)  
(Incorporated in the Republic of Singapore)

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- (1) **PROPOSED PLACEMENT OF UP TO 134,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A PLACEMENT PRICE OF S\$0.1566 PER PLACEMENT SHARE PURSUANT TO THE UPSIZED PLACEMENTS; AND**
  - (2) **AMENDED AOXIN Q & M PERFORMANCE SHARE PLAN;**
  - **RECEIPT OF LISTING AND QUOTATION NOTICE**
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*Unless otherwise defined, capitalised terms used herein shall have the same meanings given to them in the Company's circular to shareholders dated 10 April 2026.*

The board of directors ("**Board**" or "**Directors**") of Aoxin Q & M Dental Group Limited (the "**Company**") refers to the Company's announcements dated 3 March 2026, 24 March 2026 and 27 April 2026, and the circular dated 10 April 2026 (the "**Circular**") in relation to, *inter alia*, the Upsized Placements and the amended Aoxin Q & M Performance Share Plan ("**Amended PSP**").

The Board is pleased to announce that the Company has on 30 April 2026 received the listing and quotation notice (the "**LQN**") from the SGX-ST for the dealing in, listing of and quotation for the Placement Shares and the new Shares which may be issued from time to time pursuant to the awards granted under the Amended PSP ("**New Shares**") subject to the following:

- (a) shareholders' approval for, *inter alia*, the Upsized Placements being obtained at the extraordinary general meeting to be convened; and
- (b) compliance with the SGX-ST's listing requirements.

The Company had, on 27 April 2026, obtained shareholders' approvals for the Upsized Placements. Please refer to the Company's announcement dated 27 April 2026 for further details.

The Placement Shares have to be placed out within seven (7) market days from the date of the Company's general meeting or the date of the LQN (whichever is later).

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Upsized Placements, the Placement Shares, the New Shares, the PSP, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon further developments in relation to the Proposed Transactions.

**BY ORDER OF THE BOARD**

Mr. Chua Ser Miang  
Non-Executive and Non-Independent Chairman  
1 May 2026

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*