



BOLDTEK HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201224643D)

PROPOSED PLACEMENT OF 15,625,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF BOLDTEK HOLDINGS LIMITED (THE "COMPANY") - RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST")

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement dated 18 December 2017 in relation to the proposed placement of 15,625,000 new ordinary shares in the share capital of the Company (the "**Placement Announcement**").*

Further to the Placement Announcement, the Board of the Company wishes to announce that the SGX-ST has on 2 January 2018 granted the listing and quotation notice ("**LQN**") to the Company for the listing of and quotation for 15,625,000 Placement Shares, subject to compliance with the SGX-ST's listing requirements. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Placement Agreement, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the allotment and issuance of the Placement Shares and upon the completion of the Proposed Placement.

BY ORDER OF THE BOARD

Phua Lam Soon
Chief Executive Officer

9 January 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).