ONEAPEX LIMITED
(Company Registration No. 201020806C)
(Incorporated in the Republic of Singapore)

COMPLETION OF CAPITAL REDUCTION AND PAYMENT OF CASH DISTRIBUTION

The board of directors (the "**Board**" or the "**Directors**") of OneApex Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to the announcements dated 22 July 2026, 20 August 2026, 11 September 2026 and the circular to shareholders of the Company (the "**Shareholders**") dated 20 August 2026 (the "**Circular**") in relation to the capital reduction exercise (the "**Capital Reduction**") to return to Shareholders surplus capital of the Company in excess of its needs by way of a cash distribution (the "**Cash Distribution**") by the Company to Shareholders of S$0.043 for each ordinary share in the capital of the Company ("**Share**") held by the Shareholders (the "**Previous Announcements**").

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Previous Announcements.

The Board of Directors is pleased to announce that the Company has complied with all the requirements under Section 78C(1)(c) and the solvency requirements under Section 78C(3) of the Companies Act 1967 of Singapore (the "**Companies Act**"), and no application pursuant to Section 78D(2) of the Companies Act for the cancellation of the special resolution relating to the Capital Reduction and the Cash Distribution passed on 11 September 2026 at the Company's extraordinary general meeting has been made.

The Company has accordingly lodged the Directors' Statement pursuant to Section 78E(2) of the Companies Act confirming the same, together with the notice containing the Capital Reduction information with the Accounting and Corporate Regulatory Authority of Singapore on 26 October 2026.

As announced by the Company's announcement dated 20 August 2026, the date of payment of the Cash Distribution pursuant to the Capital Reduction is expected to be paid to entitled shareholders on or about 6 November 2026.

BY ORDER OF THE BOARD

TAN PEI HONG, ALEX (CHEN PEIFENG)
Executive Director and Chief Executive Officer
26 October 2026

*This announcement has been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Andrew Leo, Chief Executive Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.