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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

COMPLETION OF THE ISSUE OF HK\$1,164,000,000 1.25% CONVERTIBLE BONDS DUE 2019

Reference is made to the announcement of Haitong International Securities Group Limited (the “**Company**”) dated 24 October 2014 in relation to the proposed issue of the Bonds (the “**Announcement**”). Unless otherwise defined, all terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under the Placing Agreement have been fulfilled and the issue of the Bonds in an aggregate principal amount of HK\$1,164,000,000 was completed on 4 November 2014. Based on the initial Conversion Price of HK\$6.00 per Share, the net price per Conversion Share for the Company is approximately HK\$5.88.

By order of the Board
Haitong International Securities Group Limited
LAU Yik Chi
Company Secretary

Hong Kong, 4 November 2014

As at the date of this announcement, the Board comprises Mr. JI Yuguang (Chairman), Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee Wilson, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee Daniel** and Mr. WEI Kuo-chiang**.*

** Non-executive Directors*

*** Independent Non-executive Directors*