

January 30, 2024

Singapore Exchange Securities Trading Limited

11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2
Singapore 138589

Sub: Intimation for allotment of Non-Convertible Debentures (NCDs)

**Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited)
("Company") [ISIN Code: Reg S: USY8190DAA55 & 144A: US86608CAA62]**

Dear Sir / Madam,

We hereby inform that the Board of Directors of the Company on January 30, 2024, have approved the allotment of 65,000 Redeemable, Listed, Secured, Taxable and Rated Non-Convertible Debentures under second tranche ("NCDs") aggregating to Rs. 650 crores, on private placement basis, on terms and conditions as mentioned in the Placement Memorandum dated January 24, 2024.

The NCDs carry a coupon rate of 8.06% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

For **Summit Digital Infrastructure Limited**
(formerly known as Summit Digital Infrastructure Private Limited)

DINESH
ROOPCHAND JAIN
HAND
JAIN



Dinesh Jain
Chief Financial Officer

Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

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