



**Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R.  
Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R. Announces Updates on 8.250% Senior Notes  
due 2025 (“the Existing Notes”)**

**Announcement**

**JALISCO, Mexico, November 21, 2024** - Operadora de Servicios Mega, S.A. de C.V., SOFOM, E.R., a regulated multiple purpose financial company (the “**Company**”), provides a further update in respect of its Existing Notes.

Further to the Company’s announcements on October 31, 2024 and November 11, 2024, the Company confirms that the Court has today made an order convening a single meeting (the “**Scheme Meeting**”) of scheme creditors (being holders of the Existing Notes) (the “**Scheme Creditors**”) for the purpose of considering and, if thought fit, approving a Scheme of Arrangement proposed to be made between the Scheme Company and the Scheme Creditors (the “**Scheme**”).

In connection with the Scheme and the Scheme Meeting, the Scheme Company has today made available the Explanatory Statement through the Scheme website administered by Kroll Issuer Services Limited (the “**Information Agent**”) at <https://deals.is.kroll.com/grupomega> (the “**Scheme Website**”).

The Scheme Meeting will be held at 2:00 p.m. (London time) on December 11, 2024 (or such other time or date as the Scheme Company may decide and notify to Scheme Creditors). Holding the Scheme Meeting is subject to the Scheme Company obtaining a license from the U.S. Office of Foreign Assets Control (which is currently pending). If the license is not received in advance of December 11, 2024, the Scheme Meeting will be postponed and Scheme Creditors will be notified of the updated time and date for the Scheme Meeting and updated timetable for the Scheme.

To participate and vote at the Scheme Meeting, Scheme Creditors (or their Account Holder on their behalf, as applicable) should submit a validly completed Account Holder Letter to the Information Agent by no later than 5:00 p.m. (New York time) on December 9, 2024.

Capitalized terms used but not defined in this announcement have the meaning given to them in the Explanatory Statement available on the Scheme Website. Hard copies of the Explanatory Statement can be requested by Scheme Creditors from the Information Agent by email to: [grupomega@is.kroll.com](mailto:grupomega@is.kroll.com).

Further details may be obtained in respect of the Scheme Meeting, Scheme or Restructuring from:

**Information Agent**

Kroll Issuer Services Limited  
The Shard, 32 London Bridge Street, London SE1 9SG, UK  
Attention: Alessandro Zorza  
Email: [grupomega@is.kroll.com](mailto:grupomega@is.kroll.com)  
Scheme Website: <https://deals.is.kroll.com/grupomega>

Or the advisors appointed in respect of the Restructuring, as below:

**Advisors to the Company**

Cleary Gottlieb Steen & Hamilton LLP  
2 London Wall  
London, England EC2Y 5AU  
Attention:  
Polina Lyadnova, [plyadnova@cgsh.com](mailto:plyadnova@cgsh.com)  
David H. Botter, [dbotter@cgsh.com](mailto:dbotter@cgsh.com)

-and-

**Advisors to the Ad Hoc Group**

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-and-

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-and-

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Attention:  
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\* \*

## **ABOUT THE COMPANY**

The Company is a Mexican leasing company based in Guadalajara, Jalisco, with more than 19 years of operating experience specializing in three main business lines: leasing, lending and auto loans. In addition to the Company's headquarters located in Guadalajara, it has five branches throughout Mexico, located in Mexico City, Puebla, Cancun, Queretaro and Leon, and one additional office located in San Diego, California. Through the Company's leasing business line, it offers leases for a variety of machinery and equipment (including computer numerical control (CNC) machines and bending machines), transportation vehicles (including cargo and passenger vehicles) and other capital assets used in a variety of industries in Mexico. Through its lending business line, the Company provides financing to small and medium businesses for the acquisition of durable goods and equipment (such as greenhouses and macro-tunnels), as well as liquidity and financing solutions for their working capital needs. The Company's auto loans business line, based in San Diego, California, specializes in loans for the purchase of pre-owned personal vehicles.

## **NOTICE REGARDING FORWARD-LOOKING STATEMENTS**

This release may contain forward-looking statements. These statements relate to our future prospects, developments and business strategies and are identified by our use of terms and phrases such as "believe," "could," "would," "will," "estimate," "expect," "intend," "may," "plan," "predict," "strategy" and similar terms and phrases, and may include references to assumptions. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions and that our actual results of operations, including our financial condition and liquidity and the development of the Mexican leasing and financing market, may differ materially from (and be more negative than) those made in, or suggested by, any forward-looking statements contained in this release. In addition, even if our results of operations, including our financial condition and liquidity and the development of the industry in which we operate, are consistent with the forward-looking statements contained in this release, those results or developments may not be indicative of results or developments in subsequent periods. These forward-looking statements speak only as of the date of this release and we undertake no obligation to update or revise any forward-looking statement, whether as a result of new information or future events or developments.

This announcement is for informational purposes only, and shall not constitute an offer to sell or buy or the solicitation of an offer to buy or sell any securities, nor shall there be any offer, solicitation or sale of any securities in the United States or in any state or other jurisdiction in which such an offer, solicitation or sale would be unlawful. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933, as amended (the “Securities Act”). Any securities mentioned herein have not been and will not be registered under the Securities Act.