

**IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE**

Case No.: OS 1010/2014

In the matter of Section 210 of the Companies Act (Cap. 50)

And

In the matter of STRATECH SYSTEMS LIMITED

**STRATECH SYSTEMS LIMITED**

(Singapore UEN No. 190608251Z)

...Applicant(s)

**NOTICE OF MEETING**

1. NOTICE is hereby given that by an Order of Court dated 25 November 2014 ("Order") the Court has directed that Stratech Systems Limited ("Company") do convene a meeting ("Meeting") at Function Room 1, 31 International Business Park, Level 1, Creative Resource (Main Lobby), Singapore 609921 on 25 February 2015 at 3.30 p.m. of all the members of the Company for the purposes of considering and, if thought fit, approving (with or without modifications) the following resolution:

*"That the Scheme dated 2 February 2015 proposed to be made pursuant to Section 210 of the Companies Act (Chapter 50 of Singapore), between (i) the Company, (ii) the Shareholders (as defined therein); and (iii) The Stratech Group Limited, a copy of which has been circulated with the Notice convening this Meeting, be and is hereby approved."*

2. Enclosed herewith are copies of (a) the said Scheme; (b) the forms of proxy; and (c) Explanatory Statement.
3. The members may vote in person at the Meeting or they may appoint another person, whether a member or not, as a proxy to attend and vote in their stead.
4. Copies of the printed document of which this Notice forms part may be obtained on request at the registered office of the Company situated at 31 International Business Park #02-02 Creative Resource, Singapore 609921 or at the office of the Company's share registrar, B.A.C.S. Private Limited, 63 Cantonment Road, Singapore 089758, during usual business hours on any day (other than a public holiday, Saturday or Sunday) prior to the day appointed for the Meeting.
5. The Company requests that forms appointing proxies be lodged at the Company's share registrar's office at 63 Cantonment Road, Singapore 089758, not less than 48 hours before the time appointed for the Meeting. If forms are not so lodged, they must be handed to the Chairman at the meeting at which they are to be used.
6. In the case of joint Shareholders, any one of such persons may vote, but if more than one of such persons shall be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote or votes of the other joint holder or holders, and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company or (as the case may be) the Depository Register in respect of the Share.
7. By the Order, the Court has appointed David Chew Khien Meow, the Executive Chairman of the Company, or failing him, Leong Sock Ching, the Executive Director and Chief Corporate Officer of the Company, to act as Chairman of the Meeting; and
8. If a majority in number representing three-fourths in value of the members of the Company present and voting either in person or by proxy at the Meeting (or any adjourned Meeting) agrees to the said Scheme, with or without modification, such Scheme shall be binding on all members of the Company if approved by a subsequent Order of Court.

Dated this 2 February 2015.

Solicitor(s) for the Applicant(s)