



SILVERLAKE AXIS LTD.
(Registered in Singapore)
(Company Registration No. 202133173M)

OFF-MARKET EQUAL ACCESS OFFER

DESPATCH OF OFFER LETTER

Unless otherwise defined, capitalised terms used herein shall have the meanings ascribed to them in the off-market equal access offer announcement of Silverlake Axis Ltd. dated 14 March 2022 in relation to the Equal Access Offer.

1. INTRODUCTION

The Board of Directors (the "**Board**" or the "**Directors**") of Silverlake Axis Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the off-market equal access offer announcement dated 14 March 2022 (the "**Off-Market Equal Access Offer Announcement**") in relation to the off-market equal access purchase of the issued ordinary shares in the capital of the Company (the "**Equal Access Offer**").

Unless otherwise defined, capitalised terms in this announcement shall bear the same meanings as set out in the Offer Letter (as defined below).

2. DESPATCH OF OFFER LETTER

- 2.1 The Company wishes to announce that the offer letter dated 4 April 2022 (the "**Offer Letter**") containing the terms and conditions of the Equal Access Offer and enclosing the accompanying acceptance forms (the "**Acceptance Forms**") has been despatched to the shareholders of the Company (the "**Shareholders**") today, 4 April 2022.
- 2.2 An electronic copy of the Offer Letter is available for download on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at <http://www.sgx.com>.
- 2.3 If you are a Shareholder and do not receive the Offer Letter and the relevant Acceptance Form within a week from the date of this announcement, or if you have any enquiries relating to the Offer Letter or the Equal Access Offer, please contact the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at +65 6536 5355 or via email at srs.teamc@boardroomlimited.com, The Central Depository (Pte) Limited at +65 6535 7511 or via email at asksgx@sgx.com or the Company at +65 6225 9395 or via email at investor.relations@silverlakeaxis.com, during normal business hours up to and including the Closing Date.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Equal Access Offer and the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

4. CAUTIONARY STATEMENT

- 4.1 Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors if they have any doubt about the actions they should take.**
- 4.2 Shareholders are further advised that this announcement serves as only an update to Shareholders and does not constitute an offer.**

By Order of the Board

Andrew Tan Teik Wei
Group Managing Director

4 April 2022