



**SILVERLAKE AXIS LTD.**  
(Registered in Singapore)  
(Company Registration No. 202133173M)

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**OFF-MARKET EQUAL ACCESS OFFER**  
**DESPATCH OF ENTITLEMENT NOTIFICATION LETTER**

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**1. INTRODUCTION**

The Board of Directors (the "**Board**" or the "**Directors**") of Silverlake Axis Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the offer letter dated 4 April 2022 ("**Offer Letter**") despatched to the shareholders of the Company (the "**Shareholders**") in relation to the off-market equal access purchase of the issued ordinary shares in the capital of the Company (the "**Equal Access Offer**").

Unless otherwise defined, capitalised terms in this announcement shall bear the same meanings as set out in the Offer Letter.

**2. ENTITLEMENT NOTIFICATION LETTER**

2.1 The Company wishes to announce that a letter (the "**Entitlement Notification Letter**") has been despatched on 21 April 2022 to Shareholders, to notify them, *inter alia*, of the following:

- (a) the number of Shares standing to the credit of their Securities Account as at 18 April 2022 ("**Record Date**");
- (b) the number of Shares each Shareholder will be entitled to accept the Equal Access Offer, being 28.84% of the Shares he/she/it held as at 5.00 p.m. (Singapore time) on the Record Date, fractional entitlements to be disregarded ("**Entitled Shares**"); and
- (c) if CDP has received their FAA (as defined below) by the Record Date, the number of Entitled Shares and Excess Shares tendered in acceptance of the Equal Access Offer as indicated on their FAA.

2.2 The Entitlement Notification Letter is for informational purposes only. Shareholders who wish to accept the Equal Access Offer should complete and return the Form of Acceptance and Authorisation for Offer Shares ("**FAA**") and/or the Form of Acceptance and Transfer for Offer Shares ("**FAT**", and together with the FAA, the "**Acceptance Forms**"), in accordance with the provisions and instructions stated in the Offer Letter and the relevant Acceptance Form, so as to arrive not later than 5.30 p.m. (Singapore time) on the Closing Date (as defined below).

### **3. CLOSING DATE**

- 3.1 Shareholders are reminded that the Equal Access Offer is open for acceptance by eligible Shareholders for a period of 30 calendar days from the date of the Offer Letter, or such other period as may be announced by the Company.
- 3.2 Accordingly, the Equal Access Offer will close at 5.30 p.m. (Singapore time) on 4 May 2022 (or such other date as may be announced by the Company) (the "**Closing Date**").

### **4. PROCEDURES FOR ACCEPTANCE OF THE EQUAL ACCESS OFFER**

- 4.1 The procedures for acceptance of the Equal Access Offer are set out in the Appendix to the Offer Letter and in the relevant Acceptance Forms. Shareholders who wish to accept the Equal Access Offer may do so by completing and returning the relevant Acceptance Form, so as to arrive not later than 5.30 p.m. (Singapore time) on the Closing Date.
- 4.2 Shareholders (including Overseas Shareholders) may (subject to compliance with applicable laws) obtain copies of the Offer Letter, the relevant Acceptance Form and any related documents during normal business hours from the office of the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632.
- 4.3 Any enquiries relating to the Offer Letter or the Equal Access Offer should be directed during office hours to the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at +65 6536 5355 or via email at [srs.teamc@boardroomlimited.com](mailto:srs.teamc@boardroomlimited.com), The Central Depository (Pte) Limited at +65 6535 7511 or via email at [asksgx@sgx.com](mailto:asksgx@sgx.com) or the Company at +65 6225 9395 or via email at [investor.relations@silverlakeaxis.com](mailto:investor.relations@silverlakeaxis.com).

### **5. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Equal Access Offer and the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

**6. CAUTIONARY STATEMENT**

**Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors if they have any doubt about the actions they should take.**

**By Order of the Board**

Andrew Tan Teik Wei  
Group Managing Director

21 April 2022