



SILVERLAKE AXIS LTD.
(Registered in Singapore)
(Company Registration No. 202133173M)

OFF-MARKET EQUAL ACCESS OFFER

EXTENSION OF OFFER PERIOD AND FINAL CLOSING DATE

1. INTRODUCTION

The Board of Directors (the "**Board**" or the "**Directors**") of Silverlake Axis Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the offer letter dated 4 April 2022 ("**Offer Letter**") despatched to the shareholders of the Company (the "**Shareholders**") in relation to the off-market equal access purchase of the issued ordinary shares in the capital of the Company (the "**Equal Access Offer**").

Unless otherwise defined, capitalised terms in this announcement shall bear the same meanings as set out in the Offer Letter.

2. EXTENSION OF OFFER PERIOD AND FINAL CLOSING DATE

2.1 The Company wishes to announce that the Closing Date for the Equal Access Offer will be extended from 5.30 p.m. (Singapore time) on 4 May 2022 to **5.30 p.m. (Singapore time) on 27 May 2022** (the "**Final Closing Date**").

2.2 The Company does not intend to extend the Equal Access Offer beyond the Final Closing Date. Notice is hereby given that the Equal Access Offer will not be acceptance beyond 5.30 p.m. (Singapore time) on the Final Closing Date. Acceptances received after 5.30 p.m. (Singapore time) on the Final Closing Date will be rejected.

2.3 Shareholders should note the following updated indicative timetable in relation to the Equal Access Offer:

Event	Date and Time
Final Closing Date	27 May 2022
Final time and date for receipt of the Acceptance Forms	5.30 p.m. (Singapore time) on the Final Closing Date
Announcement of acceptances in respect of the Equal Access Offer	Before 9.00 a.m. (Singapore time) on 31 May 2022
Payment to Shareholders for Shares tendered pursuant to the Equal Access Offer	By 7 June 2022

3. PROCEDURES FOR ACCEPTANCE OF THE EQUAL ACCESS OFFER

- 3.1 The procedures for acceptance of the Equal Access Offer are set out in the Appendix to the Offer Letter and in the relevant Acceptance Forms. Shareholders who wish to accept the Equal Access Offer may do so by completing and returning the relevant Acceptance Form, so as to arrive not later than 5.30 p.m. (Singapore time) on the Final Closing Date.
- 3.2 Shareholders (including Overseas Shareholders) may (subject to compliance with applicable laws) obtain copies of the Offer Letter, the relevant Acceptance Form and any related documents during normal business hours from the office of the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632.
- 3.3 Any enquiries relating to the Offer Letter or the Equal Access Offer should be directed during office hours to the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at +65 6536 5355 or via email at srs.teamc@boardroomlimited.com, The Central Depository (Pte) Limited at +65 6535 7511 or via email at asksgx@sgx.com or the Company at +65 6225 9395 or via email at investor.relations@silverlakeaxis.com.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Equal Access Offer and the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

5. CAUTIONARY STATEMENT

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

Andrew Tan Teik Wei
Group Managing Director

29 April 2022