

MULTIPLE PROPOSALS MCLEAN TECHNOLOGIES BERHAD (“MCLEAN” OR “COMPANY”) (I) PRIVATE PLACEMENT; (II) ACQUISITION; (III) DIVERSIFICATION; AND (IV) SHARE CAPITAL REDUCTION (COLLECTIVELY, THE “CORPORATE EXERCISE”)

MCLEAN TECHNOLOGIES BERHAD

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	MCLEAN TECHNOLOGIES BERHAD (“MCLEAN” OR “COMPANY”) (I) PRIVATE PLACEMENT; (II) ACQUISITION; (III) DIVERSIFICATION; AND (IV) SHARE CAPITAL REDUCTION (COLLECTIVELY, THE “CORPORATE EXERCISE”)

We refer to the announcements made on 8 October 2024, 9 October 2024, 13 November 2024, 22 November 2024 and 16 December 2024 in relation to the Corporate Exercises (“**Announcements**”). Unless otherwise defined, the definitions set out in the Announcements shall apply herein.

On behalf of the Board, TA Securities wishes to announce that the Board had on 26 December 2024 (“**Price-fixing Date**”) fixed the issue price for the Private Placement at RM0.270 per Placement Share (“**Issue Price**”).

The Issue Price is at a discount of RM0.0285 or approximately 9.55% to the 5-day volume weighted average market price of MCLearn Shares up to and including 24 December 2024 (being the last market day immediately preceding the Price-fixing Date) of RM0.2985 per MCLearn Share.

This announcement is dated 26 December 2024.

Announcement Info

Company Name	MCLEAN TECHNOLOGIES BERHAD
Stock Name	MCLEAN
Date Announced	26 Dec 2024
Category	General Announcement for PLC
Reference Number	GA1-26122024-00040