

**ICP LTD.**  
**(Company Registration No: 196200234E)**  
**(the "Company")**

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This Annual Report has been prepared by the Company and the contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.

This Annual Report has not been examined or approved by the SGX-ST. SGX-ST assumes no responsibility for the contents of this Annual Report, including the correctness of any of the statements or options made or reports contained in this Annual Report.

The contact person for the Sponsor is:

Name: Mr. Khong Choun Mun, Registered Professional

Address: 6 Raffles Quay #24-02, Singapore 048580

Email: [sponsor@rhtgoc.com](mailto:sponsor@rhtgoc.com)