



Incorporated in Labuan, Malaysia

Company Registration No. LL07968

PROPOSED ACQUISITION OF ENTIRE EQUITY INTEREST IN B.A.C.S. PRIVATE LIMITED - RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise defined, all capitalized terms and references used herein shall have the same meaning ascribed to it in the Announcements (as defined herein).

Introduction

The Board of Directors ("**Board**") of ZICO Holdings Inc. (the "**Company**") refers to the Company's announcements dated 27 January 2015 and 1 April 2015 in relation to the Proposed Acquisition (the "**Announcements**").

Receipt of Listing and Quotation Notice

Further to the Announcements, the Board wishes to announce that the Company has received the listing and quotation notice dated 10 April 2015 from the SGX-ST (the "**L&Q Notice**") for the listing and quotation of up to 7,487,879 new ordinary shares in the capital of the Company ("**Consideration Shares**") pursuant to the SPA, subject to compliance with the SGX-ST's listing requirements.

The L&Q Notice is not to be taken as an indication of the merits of the Proposed Acquisition, Consideration Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Chew Seng Kok

Managing Director

10 April 2015

ZICO Holdings Inc. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 11 November 2014. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income At Raffles, Singapore 049318, telephone (65) 6229 8088.