

Announcement

REDEMPTION OF 15-YEAR USD CALLABLE LINEAR ZERO COUPON NOTE DUE 19 JULY 2031 COMPRISED IN SERIES IRLN 1118 WITH ISIN NUMBER XS1415874129 ISSUED BY UNITED OVERSEAS BANK LIMITED (“UOB” OR THE “ISSUER”) PURSUANT TO ITS S\$3,000,000,000 DEBT ISSUANCE PROGRAMME (SUBSEQUENTLY UPDATED AND NOW KNOWN AS ITS US\$5,000,000,000 STRUCTURED NOTES PROGRAMME) AND LISTED ON THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX”) (THE “NOTES”)

– REDEMPTION AND CANCELLATION OF THE NOTES

Reference is made to the announcement dated 25 June 2021 where the Issuer announced that it would redeem the Notes on 19 July 2021.

The Issuer wishes to announce that payment of the aggregate Optional Redemption Amount due under the Notes has been effected on 19 July 2021. Accordingly, it has successfully redeemed all outstanding Notes, and the redeemed Notes will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

Terms defined in the offering circular dated 14 November 2014 relating to the S\$3,000,000,000 Debt Issuance Programme (the “**Offering Circular**”) bear the same meanings and construction in this Notice.

Issued by

UNITED OVERSEAS BANK LIMITED

19 July 2021