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New Metro Global Limited

新城環球有限公司

(Incorporated in the British Virgin Islands with limited liability)

(the “September 2027 Notes Issuer”)

**RESULTS OF THE OFFER TO PURCHASE FOR CASH OF
11.88% GUARANTEED SENIOR NOTES DUE 2027
(ISIN: XS3192214685; COMMON CODE: 319221468)
(THE “SEPTEMBER 2027 NOTES”)**

References are made to the announcement of the September 2027 Notes Issuer dated February 26, 2026 (the “**Announcement**”) regarding the September 2027 Offer. Capitalized terms used but not otherwise defined in this announcement shall have the meanings given in the Announcement and the September 2027 Offer to Purchase.

The September 2027 Notes Issuer today announced the results of the September 2027 Offer. The September 2027 Offer was being made pursuant to the September 2027 Offer to Purchase.

The September 2027 Offer expired at 4:00 p.m. (London Time) on March 5, 2026 (the “**Expiration Deadline**”). As of the Expiration Deadline, a total of US\$83,765,000 in aggregate principal amount of the September 2027 Notes has been validly tendered pursuant to Preferred Instructions.

The September 2027 Notes Issuer is pleased to announce that it will accept US\$65,973,000 in aggregate principal amount of the September 2027 Notes for purchase, including (i) US\$13,973,000 in aggregate principal amount of the September 2027 Notes validly tendered by the September 2027 Notes Issuer’s non-affiliates, and (ii) US\$52,000,000 in aggregate principal amount of the September 2027 Notes validly tendered by the September 2027 Notes Issuer’s affiliates. The Accrued Interest on the September 2027 Notes is US\$51.15 per US\$1,000 principal amount of outstanding September 2027 Notes. The payment for the September 2027 Notes accepted for purchase and the Accrued Interest Payment in respect of

the September 2027 Notes accepted for purchase are expected to be made on or about March 10, 2026. Following the cancellation of the September 2027 Notes accepted for purchase, the outstanding principal amount of the September 2027 Notes will be US\$94,027,000.

For a detailed statement of the terms and conditions of the September 2027 Offer, Eligible Holders should refer to the September 2027 Offer to Purchase. The September 2027 Offer to Purchase is made available to Eligible Holders by Kroll Issuer Services Limited, the Information and Tender Agent for the September 2027 Offer via the Offer Website: <https://deals.is.kroll.com/seazen>. The September 2027 Notes Issuer has engaged Citigroup Global Markets Limited and Haitong International Securities Company Limited (in alphabetical order) as dealer managers for the September 2027 Offer. Requests for copies of the September 2027 Offer to Purchase and its related documents and questions regarding the September 2027 Offer may be directed to the Information and Tender Agent by telephone to: +852 2281 0114 (Hong Kong) / +44 20 7704 0880 (London) or by email to: seazen@is.kroll.com.

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New Metro Global Limited
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March 6, 2026