



SYNAGIE CORPORATION LTD.
(Incorporated in Singapore)
(Company Registration No. 201717972D)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 39,715,003 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- LISTING AND QUOTATION OF THE RIGHTS SHARES

Unless otherwise defined, all terms used herein shall bear the same meanings as in the Company's announcements released on 8 November 2019, 28 November 2019, 9 December 2019 and 2 January 2020 in relation to the Rights Issue (the "Earlier Announcements") and in the offer information statement dated 9 December 2019 (the "Offer Information Statement").

The board of directors (the "Board" or the "Directors") of Synagie Corporation Ltd. (the "Company" and together with its subsidiaries, the "Group") refers to the Earlier Announcements and the Offer Information Statement.

The Board is pleased to announce that the 39,715,003 Rights Shares allotted and issued by the Company on 2 January 2020 will be listed and quoted on Catalist on 6 January 2020, and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

The Rights Shares will rank *pari passu* in all respects with the then existing Shares in issue, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the 39,715,003 Rights Shares, the number of issued and paid up Shares in the capital of the Company has increased from 264,766,689 Shares to 304,481,692 Shares.

By order of the Board of
SYNAGIE CORPORATION LTD.

LEE SHIEH-PEEN CLEMENT
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER

3 January 2020

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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