

IMPORTANT ANNOUNCEMENT TO THE NOTEHOLDERS OF THE

US\$500,000,000 in aggregate principal amount of 2.50 per cent. (formerly 5.05 per cent. from 1 June 2017 up to (but excluding) 1 June 2020 and 7.55 per cent. from 1 June 2020 up to (but excluding) 1 December 2021) guaranteed senior notes originally due 2020, extended to 2022 and further extended to 2025 issued by

DR.PENG HOLDING HONGKONG LIMITED (鵬博士投資控股香港有限公司) (the "Issuer")

and guaranteed by

DR.PENG TELECOM&MEDIA GROUP CO., LTD. (the "Guarantor")

(Global Note Certificate ISIN: XS1611011922; Common Code: 161101192)

(the "Notes")

Capitalised terms used and not otherwise defined in this announcement have the meanings given to them in the notice of meeting dated 13 March 2025 (the "**Notice**"), a copy of which is attached hereto in Annex 1.

The Issuer and the Guarantor hereby inform the Noteholders that at the Meeting of the Noteholders held on 7 April 2025, the Extraordinary Resolution referred to in the Notice delivered to Euroclear Bank SA/NV and Clearstream Banking S.A., was duly PASSED as an Extraordinary Resolution. Noteholders holding in aggregate 76.12 per cent. in principal amount of the outstanding Notes were present or represented at the Meeting, with 99.00 per cent. of the votes cast by or on behalf of the Noteholders so present or represented being cast in favour of the Extraordinary Resolution.

On 13 March 2025, the Issuer announced it was seeking the consent of the holders of the outstanding Notes, by Extraordinary Resolution, to approve (i) the submission of the Notes to the reorganization and pre-reorganization procedures of the Guarantor in the People's Republic of China (the "**PRC**") for the PRC bankruptcy administrator and/or the applicable PRC court with jurisdiction to recognise the Noteholders' claims under the Notes and (ii) the appointment of Madison Pacific Pte. Limited ("**Madison**") as the successor to each of the Trustee, the Principal Paying Agent, the Registrar, and the Transfer Agent (the Principal Paying Agent, the Registrar, and the Transfer Agent, each as defined under the Trust Deed) under the Notes (the "**Successor Proposal**") pursuant to the Notice.

The Issuer is pleased to announce that following such Meeting, the Issuer, the Guarantor, Madison and The Bank of New York Mellon, London Branch and The Bank of New York Mellon SA/NV, Luxembourg Branch will enter into a deed of resignation and appointment and the Successor Proposal, all as contemplated in the Notice of Meeting. All Notes in respect of which Electronic Voting Instructions had been submitted have been unblocked as soon as practicable after the meeting in the relevant account in the Clearing Systems.

Copies of the Notice and a launch announcement dated 13 March 2025 in respect of the Meeting are attached hereto in the Annexes.

By Order of the Boards of

Dr.Peng Holding Hongkong Limited

Dr.Peng Telecom&Media Group Co., Ltd.

17 April 2025

THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING AS TO ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISOR.

Annex 1

NOTICE OF MEETING AND EXTRAORDINARY RESOLUTION

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF ANY NOTEHOLDER IS IN ANY DOUBT AS TO THE ACTION IT SHOULD TAKE OR IS UNSURE OF THE IMPACT OF THE IMPLEMENTATION OF ANY EXTRAORDINARY RESOLUTION TO BE PROPOSED AT A MEETING, IT SHOULD SEEK ITS OWN FINANCIAL AND LEGAL ADVICE IMMEDIATELY FROM ITS STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISER.

The distribution of this notice in certain jurisdictions may be restricted by law and persons into whose possession this notice comes are required to inform themselves about, and to observe, any such restrictions. This notice is addressed only to Noteholders who are persons to whom it may otherwise be lawful to distribute it ("relevant persons"). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this notice relates is available only to relevant persons and will be engaged in only with relevant persons. This notice and its contents are confidential and should not be distributed, published or reproduced (in whole or in part) or disclosed by recipients to any other persons. The Notes (as defined below) and the guarantee thereof have not been registered under the United States Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any State of the United States or any other jurisdiction and may not be offered or sold except pursuant to an exemption from registration under the Securities Act. No offer or sale of securities has been or will be registered under the Securities Act or under the applicable securities laws of any other jurisdiction. There will be no public offer of the Notes in the United States or any other jurisdiction.

If you have recently sold or otherwise transferred your entire holding(s) of the Notes referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice of a Meeting

of the holders of its outstanding

**US\$500,000,000 in aggregate principal amount of 2.50 per cent. (formerly 5.05 per cent. from 1 June 2017 up to (but excluding) 1 June 2020 and 7.55 per cent. from 1 June 2020 up to (but excluding) 1 December 2021) guaranteed senior notes originally due 2020, extended to 2022 and further extended to 2025
(Global Note Certificate ISIN: XS1611011922. Common Code: 161101192)
(the "Notes")**

issued by

Dr.Peng Holding Hongkong Limited
(Incorporated in Hong Kong with limited liability)
(the "Issuer")

and unconditionally and irrevocably guaranteed by

Dr.Peng Telecom&Media Group Co., Ltd.
(the "Guarantor")

NOTICE IS HEREBY GIVEN pursuant to the provisions of Schedule 4 (*Provisions for Meetings of Noteholders*) of the Trust Deed (as defined below) and made between the Issuer, the Guarantor and The Bank of New York Mellon, London Branch (the "**Trustee**"), as trustee for the Noteholders, that:

- (a) the Issuer is soliciting the consent of the Noteholders to the Proposal (as further described herein) as described in the Extraordinary Resolution set out in this notice (the "**Extraordinary**

Resolution”). Any such consent shall be given in accordance with the procedures set out in this Notice;

- (b) If the Extraordinary Resolution is not passed by way of Written Resolution (as defined below) on or prior to 9:00 a.m. (London Time) (5:00 p.m. (Hong Kong Time)) on 2 April 2025 (the **"Expiration Date"**), the Issuer will convene a meeting of the Noteholders (the **"Meeting"**) on 7 April 2025 at the offices of Ashurst Hong Kong, 43/F Jardine House, 1 Connaught Place, Central, Hong Kong at 9:00 a.m. (London Time) (5:00 p.m. (Hong Kong Time)) for the purpose of considering and, if thought fit, passing the Extraordinary Resolution;
- (c) the Noteholders may vote on the Extraordinary Resolution through the electronic communication systems of the Clearing Systems in accordance with their operating rules and procedures (the **"Electronic Voting Instructions"**). If Noteholders holding at least 90 per cent. or more of the aggregate principal amount of the Notes outstanding (the **"Requisite Instruction Threshold"**) submit duly completed Electronic Voting Instructions instructing the registered holder of the Notes, currently being The Bank of New York Depository (Nominees) Limited (the **"Registered Holder"**), to sign the Written Resolution for the purpose of passing the Extraordinary Resolution in the form as set out in Schedule A of this Notice prior to the Expiration Date, the Extraordinary Resolution shall be passed and will not be tabled for approval at the Meeting. In such an event, the Meeting shall be cancelled and the Issuer shall announce the passing of the Extraordinary Resolution by way of Written Resolution, both by way of notice to the Noteholders through the Clearing Systems as soon as reasonably practicable after the Written Resolution Pass Date (as defined below).

The aggregate principal amount of the Notes outstanding as of the date of this Notice is US\$220,276,642.50. A Clearing System Pool Factor of 52.155% currently applies to Notes held through Euroclear or Clearstream such that the outstanding principal amount of Notes corresponds to the Clearing System Pool Factor multiplied by the nominal amount of Notes shown in the records of the Clearing Systems.

Unless the context otherwise requires, capitalised terms used but not defined in this Notice shall have the meanings given to them in the Trust Deed and the Conditions. Otherwise, capitalised terms shall have the meanings given to them in this Notice.

The following terms, as used in this Notice, shall have the meanings given below:

"Adjourned Meeting" means any adjourned meeting of Noteholders to be held on a date being not less than 14 days nor more than 42 days following the adjournment of the relevant Meeting, and at such time and place as the chairman of the relevant Meeting may decide in accordance with the Trust Deed;

"Agency Agreement" means the agency agreement relating to the Notes dated 1 June 2017 entered into between the Issuer, the Guarantor, The Bank of New York Mellon, London Branch as principal paying agent and trustee, and The Bank of New York Mellon SA/NV, Luxembourg Branch as registrar and transfer agent, as amended and supplemented from time to time;

"Agents" means the Principal Paying Agent, the other Paying Agents, the Registrar, the Transfer Agent or any of them;

"Clearing System" means Euroclear and/or Clearstream, as the case may be;

“Clearing System Pool Factor” A pool factor of 52.155% currently applies to Notes held through the Clearing Systems such that the outstanding principal amount of Notes corresponds to the pool factor multiplied by the nominal amount of Notes shown in the records of the Clearing Systems.

"Clearstream" means Clearstream Banking S.A.;

"Electronic Voting Instructions" means electronic voting instructions communicated through the electronic communications systems of the Clearing Systems in accordance with their operating rules and procedures by or on behalf of the Noteholders, and each an **"Electronic Voting Instruction"**;

"Euroclear" means Euroclear Bank SA/NV;

"Principal Paying Agent" means the institution initially appointed as principal paying agent pursuant to the Agency Agreement or, if applicable, any Successor principal paying agent;

"Registrar" means the institution initially appointed as registrar pursuant to the Agency Agreement or, if applicable, any Successor registrar;

"Successor" means, in relation to the Agents, such other or further person, as may from time to time be appointed pursuant to the Agency Agreement as an Agent;

"Transfer Agent" means the several institutions at their respective initially appointed pursuant to the Agency Agreement and/or, if applicable, any Successor transfer agents; and

"Trust Deed" means the amended and restated trust deed (which expression includes any such trust deed as from time to time modified in accordance with the provisions therein and any deed or other document expressed to be supplemental thereto, as from time to time so modified) dated 16 February 2023, between the Issuer, the Guarantor, and the Trustee in respect of the Notes.

1. Background

- 1.1 The Guarantor is a China-based company principally engaged in the provision of Internet access, value-added telecommunications services, operations services, network security monitoring, city surveillance, and other value-added network services. It is one of the largest private telecom operator and internet service provider in China.
- 1.2 The Guarantor, the Issuer and some of the Group companies have encountered significant liquidity challenges over the recent years. On 31 October 2024, the Guarantor published its Third Quarterly Report 2024, which shows that the net profit attributable to its parent Issuer for the first three quarters of 2024 amounted to approximately RMB-39,837,000, representing a decrease of 46.49% as compared with the same period of the previous year.
- 1.3 In November 2024, on the grounds that the Guarantor is unable to pay its debts as they fall due but has restructuring value, creditors of the Guarantor filed applications with Qingdao Intermediate People's Court for a reorganization and pre-reorganization of the Guarantor.
- 1.4 In light of these developments, the Issuer has engaged with its legal counsel to explore viable options for restructuring, aiming to assist the Noteholders in achieving the maximum possible recovery through a restructuring plan. Accordingly, the Issuer proposes to submit the Notes to the bankruptcy administrator in the People's Republic of China (the **"PRC"**) and/or any applicable PRC court with

jurisdiction to recognise the Noteholders' claims under the Notes (the "**Restructuring Proposal**") such that the Noteholders could seek recovery under the Guarantor's restructuring proceedings in the PRC. The Issuer and/or the Guarantor anticipate(s) to solicit further consent from the Noteholders on further actions to be taken following recognition of the Noteholders' claims under the Notes in the PRC.

- 1.5 The Bank of New York Mellon, London Branch as the Trustee and the Principal Paying Agent and The Bank of New York Mellon SA/NV, Luxembourg Branch as the Registrar and Transfer Agent are unable to support transactions or matters contemplated under the Restructuring Proposal and have tendered their resignation to the Issuer in accordance with the Trust Deed and the Agency Agreement. The Issuer proposes to appoint Madison Pacific Pte. Limited as the successor to each of the Trustee, the Principal Paying Agent, and the Registrar and Transfer Agent (the "**Successor Proposal**", together with the Restructuring Proposal, the "**Proposal**").
- 1.6 The purpose of the Meeting is to invite the Noteholders to consider and approve the Issuer's Proposal by way of the Extraordinary Resolutions.
- 1.7 There is no consent fee payable with respect to this event.

EXTRAORDINARY RESOLUTION

"THAT this meeting (the "Meeting") of the holders (the "Noteholders") of the of the US\$500,000,000 2.50% (formerly 5.05% from 1 June 2017 up to (but excluding) 1 June 2020 and 7.55% from 1 June 2020 up to (but excluding) 1 December 2021) guaranteed notes originally due 2020, extended to 2022 and further extended to 2025 (the "Notes") of Dr.Peng Holding Hongkong Limited (the "Issuer") presently outstanding (as defined in the Trust Deed), constituted by an amended and restated trust deed dated 16 February 2023 (the "Trust Deed"), between the Issuer, Dr.Peng Telecom&Media Group Co., Ltd. (the "Guarantor") and The Bank of New York Mellon, London Branch (the "Trustee", which expression shall include all persons for the time being the trustee or trustees under the Trust Deed) as trustee for itself and the Noteholders, by Extraordinary Resolution (as defined in the Trust Deed) hereby:

1. sanctions, approves and/or records the approval (as applicable) to submit the Notes to the Guarantor's reorganization and pre-reorganization procedures in the People's Republic of China (the "**PRC**") for the PRC bankruptcy administrator and/or any applicable PRC court with jurisdiction to recognise the Noteholders' claims under the Notes;
2. sanctions, approves and/or records the approval (as applicable) to appoint Madison Pacific Pte. Limited as the successor to each of the Trustee, the Principal Paying Agent, the Registrar, and the Transfer Agent (the Principal Paying Agent, the Registrar, and the Transfer Agent, each as defined under the Trust Deed) under the Notes;
3. assents to and authorises, directs, requests and empowers the Issuer, the Guarantor, the Trustee, the Principal Paying Agent, the Registrar and/or the Transfer Agent to execute and to do all such other deeds, instruments, acts and things as may be necessary, desirable or expedient to carry out and to give effect to this Extraordinary Resolution;
4. discharges, waives and exonerates the Trustee and the Agents from any losses or liabilities suffered by a Noteholder as a result of the occurrence of any event following the passing of this Extraordinary Resolution;

5. irrevocably waives any claim that Noteholders may have against the Trustee or the Agents arising as a result of any loss or damage which Noteholders may suffer as a result of the Trustee or the Agents acting upon this Extraordinary Resolution and confirms that Noteholders will not seek to hold the Trustee or the Agents liable for such loss or damage even though it may subsequently be found that there is a defect in this Extraordinary Resolution or that for any reason this Extraordinary Resolution is not valid or binding upon the Noteholders;
6. agrees and confirms that the Trustee and/or the Agents are not required to request or receive any legal opinions in relation to this Extraordinary Resolution; and
7. agrees and undertakes to indemnify and hold harmless the Trustee and the Agents from and against all losses, liabilities, costs, charges and expenses which may be suffered or incurred by it as a result of any claims (whether or not successful, compromised or settled), actions, demands or proceedings brought against the Trustee or the Agents and against all losses, costs, charges or expenses (including legal fees and taxes) which the Trustee or the Agents may suffer or incur which may in any case arise as a result of the Trustee or the Agents acting in accordance with this Extraordinary Resolution."

Each Noteholder voting in favour of this Extraordinary Resolution thereby acknowledges that:

1. **the terms of the Extraordinary Resolution have not been formulated or negotiated by the Trustee or the Agents and nothing in this Notice should be construed as a recommendation to Noteholders from the Trustee or the Agents to vote in favour of, against, or abstain from voting in respect of the Extraordinary Resolution. Neither the Trustee nor the Agents has been involved in the formulation of the Extraordinary Resolution and, in accordance with normal practice, expresses no opinion on the merits of the Extraordinary Resolution. Nothing in this Notice should be construed as a recommendation to the Noteholders from the Trustee or the Agents to either approve or reject the Extraordinary Resolution. Noteholders should take their own independent legal and financial advice on the merits and on the consequences of voting in favour of or against the applicable Extraordinary Resolution, including any tax consequences;**
2. **neither the Trustee nor the Agents is responsible for the accuracy, completeness, validity or correctness of the statements made and documents referred to in this Notice or in the Extraordinary Resolution or any omissions from this Notice;**
3. **it has consulted its own independent legal and/or financial advisers and conducted such due diligence as it considers necessary or appropriate for the purposes of considering the Extraordinary Resolution and the transactions contemplated thereby;**
4. **it has formed its own view in relation to the actions arising out of the Extraordinary Resolution without any reliance on the Trustee or the Agents or any of its advisers;**
5. **neither the Trustee nor the Agents has given (directly or indirectly through any other person) any assurance, guarantee, or representation whatsoever as to the expected or projected success, profitability, return, performance result, effect, consequence or benefit (including legal, regulatory, tax, financial, accounting or otherwise), of the Extraordinary Resolution and/or the transactions contemplated thereby;**

6. **it is a sophisticated investor familiar with transactions similar to its investment in the Notes and made its own independent decision in respect of voting on the Extraordinary Resolution and participates in the Meeting with a full understanding of all the terms, conditions and risks associated with or that exist or may exist now or in the future in connection with the Extraordinary Resolution and the transactions contemplated thereby and confirms that it is capable of assuming and is willing to assume (financially or otherwise) those risks; and**
7. **it is not a Sanctions Restricted Person (as defined below).**

Notwithstanding anything else contained in this Notice of Meeting or any other document in connection hereto, the Information and Tabulation Agent may refrain without liability from doing anything that would or might in its opinion be contrary to any law (including any Sanctions (as that term is defined herein)) or may result in the Information and Tabulation Agent becoming a Sanctions Restricted Person (as that term is defined herein)) and may without liability do anything which is, in its opinion, necessary to comply with Sanctions or to avoid becoming a Sanctions Restricted Person (as that term is defined herein).

A "**Sanctions Restricted Person**" is an individual or entity (a "**Person**"): (a) that is, or (to the extent ownership or control subjects such Person to the relevant sanctions under applicable law or regulatory guidance) is owned or controlled by a Person that is, described or designated in (i) the most current "Specially Designated Nationals and Blocked Persons" list (which as of the date hereof can be found at: <https://www.treasury.gov/resource-center/sanctions/SDN-List/Pages/default.aspx>) or (ii) the Foreign Sanctions Evaders List (which as of the date hereof can be found at: <http://www.treasury.gov/ofac/downloads/fse/fselist.pdf>) or (iii) the most current "Consolidated list of persons, groups and entities subject to EU financial sanctions" (which as of the date hereof can be found at: <https://data.europa.eu/data/datasets/consolidated-list-of-persons-groups-and-entities-subject-to-eu-financial-sanctions?locale=en>); or (b) that is otherwise the subject of any sanctions administered or enforced by any Sanctions Authority, other than solely by virtue of their inclusion in, or their ownership or control by Persons included in: (i) the most current "Sectoral Sanctions Identifications" list (which as of the date hereof can be found at: http://www.treasury.gov/resource-center/sanctions/SDN-List/Pages/ssi_list.aspx) (the "SSI List"), (ii) Annexes III, IV, V and VI of Council Regulation No. 833/2014, as amended by Council Regulation No. 960/2014 (the "EU Annexes"), (iii) the consolidated list of financial sanctions targets in the United Kingdom (which as of the date hereof can be found at: <https://www.gov.uk/government/publications/financial-sanctions-consolidated-list-of-targets/consolidated-list-of-targets>) (the "UK List") or (iv) any other list maintained by a Sanctions Authority, with similar effect to the SSI List, the EU Annexes or the UK List.

2. **Electronic Voting Instruction and Written Resolution**

- 2.1 Pursuant to the Trust Deed, an Extraordinary Resolution may be passed (i) at a meeting duly convened and held in accordance with the Trust Deed by a majority in favour consisting of at least 66 per. cent of the votes cast at such meeting or (ii) by way of a resolution in writing signed by or on behalf of Noteholders holding at least the Requisite Instruction Threshold (such resolution, the "**Written Resolution**"). Pursuant to this Notice, both procedures for passing the Extraordinary Resolution will run in parallel commencing on 13 March 2025.

- 2.2 The procedure for passing the Written Resolution will require the Noteholders holding at least the Requisite Instruction Threshold to submit Electronic Voting Instructions instructing the Registered Holder to sign the Written Resolution on behalf of such Noteholders for the purpose of passing the Extraordinary Resolution (the date on which this occurs, the **“Written Resolution Pass Date”**). For avoidance of doubt, if the Written Resolution Pass Date occurs on or prior to the Expiration Date, the Extraordinary Resolution will not be tabled at the Meeting for approval. In such an event, the Issuer shall announce to the Noteholders the passing of the Extraordinary Resolution by way of Written Resolution as soon as reasonably practicable after the Written Resolution Pass Date.
- 2.3 Holders of Notes held in Euroclear or Clearstream submitting Electronic Voting Instructions should be aware that the Electronic Voting Instructions must be submitted in respect of Notes in a minimum nominal amount of US\$200,000 and integral multiples of US\$1,000 in excess thereof. For the avoidance of doubt, these amounts are prior to the application of the Clearing System Pool Factor.

3. **Voting and Quorum**

On or after the date of this Notice, a Noteholder may vote in relation to the Extraordinary Resolution by submitting an Electronic Voting Instruction to the effect set out below to the relevant Clearing System in accordance with the requirements of such Clearing System prior to the Expiration Date.

The Electronic Voting Instruction will include (i) if the vote is in favour of the Extraordinary Resolution, an instruction to the Registered Holder to sign the Written Resolution for the purpose of passing the Extraordinary Resolution and (ii) an instruction for the votes attributable to its Notes to be included in a block voting instruction to be issued by the Principal Paying Agent, if the Extraordinary Resolution is not passed by Written Resolution, to appoint Sodali & Co Ltd. as information and tabulation agent (the **“Information and Tabulation Agent”**) as a proxy to attend the Meeting (or, if applicable, any adjourned Meeting) and vote in favour of, against, or abstain from voting in respect of the Extraordinary Resolution. Alternatively, Noteholders who wish instead to attend and vote at the Meeting (or any such adjourned Meeting) in person or by proxy other than the Information and Tabulation Agent should submit an Electronic Voting Instruction to attend. Such instruction should include the name, email address, identity document type and identity document number of the attendee. The Principal Paying Agent will prepare a form of proxy in respect of such Notes for the purpose of attending and voting at the Meeting. Separate instruction must be submitted on behalf of such Noteholder. Such attendee will be required to produce his or her identity document as evidence of his or her identity at the Meeting.

3.1 General

The provisions governing the Written Resolution and the convening and holding of the Meeting (including any meeting held following any adjournment of the Meeting) are set out in Schedule 4 (*Provisions for Meetings of Noteholders*) to the Trust Deed.

The following is a summary of the arrangements which have been made for the purposes of the Written Resolution and Meeting of the Noteholders (including any meeting held following any adjournment of the Meeting) and is qualified in its entirety by the relevant provisions of the Trust Deed and the procedures of the relevant Clearing System.

- 3.2 Holder and the Clearing Systems: The Notes have been issued in registered form and are represented by beneficial interests in a Global Note Certificate for the Notes. The Global Note Certificate is registered in the name of and deposited with a common depositary on behalf of Euroclear and Clearstream.

IMPORTANT: Each person who is the owner of a particular principal amount of a Note through a Clearing System or their respective accountholder(s) (a "Beneficial Owner") or a person who is shown in the records of a Clearing System as a holder of a Note (a "Direct Participant"), should note that a Beneficial Owner will only be entitled to attend and vote at the Meeting or appoint a proxy to do so in accordance with the procedures set out below and where a Beneficial Owner is not a Direct Participant it will need to make the necessary arrangements either directly or with the other intermediary through which it holds its Notes for the Direct Participants to complete these procedures on its behalf.

3.3 Representation at the Meeting:

A Noteholder not wishing to attend and vote at the Meeting in person may give a voting instruction (in the form of an Electronic Voting Instruction in accordance with the standard procedures of Euroclear and/or Clearstream) to include (i) if the vote is in favour of the Extraordinary Resolution, an instruction to the Registered Holder to sign the Written Resolution for the purpose of passing the Extraordinary Resolution and (ii) an instruction for the votes attributable to its Notes to be included in a block voting instruction to be issued by the Principal Paying Agent, if the Extraordinary Resolution is not passed by Written Resolution, to appoint the Information and Tabulation Agent as a proxy to attend the Meeting (or, if applicable, any adjourned Meeting) and vote in favour of, against, or abstain from voting in respect of the Extraordinary Resolution.

If a Noteholder wishes the votes attributable to its Notes to be included in an Electronic Voting Instruction for the Meeting or any adjourned meeting, then (i) the Noteholder must arrange for its Notes to be blocked in an account with Euroclear or Clearstream for that purpose and (ii) the Noteholder or a duly authorised person on its behalf must direct the Trustee as to how those votes are to be cast, no later than the Expiration Date and within the time limit specified by Euroclear or Clearstream, as the case may be, upon terms that the Notes will not cease to be so blocked until the first to occur of (i) the Written Resolution Pass Date; (ii) the conclusion of the Meeting (or, if relevant, any adjourned meeting); and (iii) date of the valid revocation of such Noteholder's Electronic Voting Instruction (if revocable in the limited circumstances set out in section 3.6).

A Noteholder who wishes to attend and vote at the Meeting (or any such adjourned Meeting) in person or by proxy other than the Information and Tabulation Agent should submit an Electronic Voting Instruction to attend. Such instruction should include the name, email address, identity document type and identity document number of the attendee. The Principal Paying Agent will prepare a form of proxy in respect of such Notes for the purpose of attending and voting at the Meeting. Separate instruction must be submitted on behalf of such Noteholder. Such attendee will be required to produce his or her identity document as evidence of his or her identity at the Meeting.

3.4 Electronic Voting Instructions:

Submissions of Electronic Voting Instructions must be effected in accordance with the procedures of a Clearing System. Clearing Systems typically set deadlines for receipt of requests and instructions that are in advance of the cut-off times specified in this Notice. Accordingly, holders of interests in the Notes must allow sufficient time for compliance with the standard operating procedures of the relevant Clearing System in order to ensure that their instructions are received by such Clearing System by the date specified by the Clearing System. If a request for submission of instructions is received by the Clearing System after this date, such instructions may not be received by the Trustee and will not be

effective. Noteholders which hold an interest in a Note via a broker, dealer, commercial bank, custodian, trust Issuer or a direct accountholder of a Clearing System must cause such party to transmit or forward for transmission their requests or instructions with respect to such Notes to the relevant Clearing System. Such holders are urged to (a) contact such broker, dealer, commercial bank, custodian, trust Issuer or direct accountholder promptly to find out the date by which their instructions must be received by them in order for such broker, dealer, commercial bank, custodian, trust Issuer or direct accountholder to forward the instructions to the Clearing System by the date specified by such Clearing System, to ensure that their instructions are communicated to such broker, dealer, commercial bank, custodian, trust Issuer or direct accountholder by the date they have specified and (b) procure from such broker, dealer, commercial bank, custodian, trust Issuer or direct accountholder a confirmation copy of the electronic message (evidencing the instructions given by them) submitted to the relevant Clearing System on their behalf. In the absence of a valid Voting Certificate, if an Electronic Voting Instruction is not received from or on behalf of a holder of interests in a Note by a Clearing System, such holder will be deemed to have declined to vote or participate in respect of the business and/or the Extraordinary Resolution to be considered at the Meeting.

Any effective Electronic Voting Instruction made by the holder of an interest in a Note will only be binding on the Trustee if such instructions are received from a Clearing System on behalf of a Direct Participant in respect of the Meeting by the transmission of an Electronic Voting Instruction in accordance with the procedures of the relevant Clearing System. A holder of an interest in a Note who is not a Direct Participant must arrange, either directly or indirectly, through its broker, dealer, bank, custodian, trust Issuer or other nominee to contact the Direct Participant through which it holds such interests in order to procure delivery of such Electronic Voting Instruction via the relevant Clearing System to the Trustee by the relevant deadline.

At any adjourned Meeting, Electronic Voting Instructions which are submitted in accordance with the procedures set out in this Notice and which have not been subsequently revoked (in the limited circumstances set out in section 3.6) shall remain valid for such adjourned Meeting.

3.5 Account Blocking:

In order to make an Electronic Voting Instruction the relevant Direct Participant must cause the holding of Notes in relation to which the appointment or instruction relates to be blocked from trading and held to the order of the Trustee in accordance with the procedures of the relevant Clearing System through which such Electronic Voting Instruction is made, which must be effective not less than 48 Hours before the time fixed for the Meeting (or any meeting held following any adjournment of the Meeting).

The Trustee cannot act upon an Electronic Voting Instruction unless it receives confirmation from the Clearing System that the holding of Notes in relation to which the request or instruction relates has been blocked from trading and held. Accordingly, the electronic message from the Direct Participant transmitting an Electronic Voting Instruction to the relevant Clearing System should specifically authorise such Clearing System to block the holding of Notes to which a request or instruction relates from trading to the order of the Trustee.

Any Electronic Voting Instruction given may not be revoked (if revocable in the limited circumstances set out in section 3.6) during the period starting 48 Hours before the time fixed for the Meeting and within the time limit specified by the relevant Clearing System and ending at the close of the Meeting.

The identity of each Direct Participant who delivers instructions via a Clearing System and (if different) each person who holds an interest in a Note may be disclosed to the Registrar, the Trustee, and the Issuer.

3.6 Revocation of Instructions:

An Electronic Voting Instruction may only be revocable if so required by the applicable laws or the Proposal has been materially amended by the Issuer.

An Electronic Voting Instruction may be revoked (if revocable as described above) in the manner set out below at any time not later than 48 Hours prior to the time for which the Meeting or any meeting held following any adjournment of the Meeting is convened. Any Electronic Voting Instruction not so revoked will continue in force in respect of the Meeting and any meeting held following any adjournment of the Meeting, as the case may be.

To be effective, any notice of revocation of an Electronic Voting Instruction must indicate the relevant Electronic Voting Instruction to be revoked and must be received via the relevant Clearing System in the same manner that the original Electronic Voting Instruction was given (in order that the relevant Clearing System may have sufficient time to communicate such revocation to the Trustee in accordance with the time frame set out above).

Noteholders of interests in Notes through a Clearing System who are not Direct Participants must arrange, either directly or through their broker, dealer, commercial bank, trust Issuer or other nominee to contact the Direct Participant through which they hold such interest, to deliver notice of such revocation to the relevant Clearing System in accordance with the time frame set out above. Such holders should give such directions to their broker, dealer, commercial bank, trust Issuer or other nominee sufficiently in advance to ensure receipt by the relevant Clearing System of any such notice of revocation within the time frame set out above.

Following revocation, a replacement Electronic Voting Instruction may be given or made again prior to the period commencing 48 Hours prior to the time for which the Meeting or any meeting held following any adjournment of the Meeting is convened, by following the procedures described above. Any such Electronic Voting Instruction will be regarded as a new Electronic Voting Instruction subject to such procedures.

3.7 Written Resolution

If Noteholders holding the Requisite Instruction Threshold submit duly completed Electronic Voting Instructions instructing the Registered Holder to sign the Written Resolution for the purpose of passing the Extraordinary Resolution on or prior to the Expiration Date, the Extraordinary Resolution shall be passed and will not be tabled for approval at the Meeting. In such an event, the Issuer shall announce to the Noteholders the passing of the Extraordinary Resolution by way of Written Resolution as soon as reasonably practicable after the Written Resolution Pass Date.

If the Extraordinary Resolution is not passed by way of Written Resolution on or prior to the Expiration Date, the Issuer will convene the Meeting for the purpose of considering and, if thought fit, passing the Extraordinary Resolution;

3.8 Quorum at the Meeting:

The quorum at the Meeting for passing the Extraordinary Resolution will be at least one person holding or representing not less than 50 per cent. in aggregate principal amount of the Notes for the time being outstanding.

If within 15 minutes after the time appointed for the Meeting, a quorum is not present, the Meeting will be adjourned for not less than 14 days and not more than 42 days.

At any adjourned Meeting, the quorum for passing the Extraordinary Resolution will be one or more persons being or representing in the aggregate not less than 33 per cent. in aggregate principal amount of the Notes for the time being outstanding.

3.9 Chairman:

A person, nominated in writing by the Issuer, shall be entitled to take the chair at the Meeting but if no such nomination is made or if at the Meeting the person nominated is not present within 15 minutes after the time appointed for the holding of the Meeting, the Noteholders present shall choose one of their number to be Chairman, failing which the Trustee may appoint a Chairman.

3.10 Number of votes:

Every question submitted to the Meeting will be decided in the first instance by a show of hands unless a poll is duly demanded by the Chairman of the Meeting, the Issuer, the Guarantor, the Trustee or any eligible person (whatever the amount of the Notes so held or represented by him) before or on the declaration of the result of the show of hands. On a show of hands, every eligible person present shall have one vote and on a poll every eligible person present shall have one vote in respect of each US\$1,000 in nominal amount of the Notes held or represented by such eligible person. Voting will be based on the principal amounts of Notes instructed by the relevant Noteholders after the Clearing System Pool Factor has been applied, with Electronic Voting Instructions of each type being aggregated before rounding down.

3.11 Passing of vote:

In order for the Extraordinary Resolution to be passed at the Meeting, it must be passed by a majority of at least 66 per cent of the votes cast. If passed, the Extraordinary Resolution will be binding on all Noteholders, whether or not present at the Meeting and whether or not voting, and the passing of the Extraordinary Resolution shall be conclusive evidence that the circumstances justify the passing thereto.

3.12 Revocation of the Proposal:

The Issuer and the Guarantor may withdraw the Proposal at any time before the passing of the Written Resolution or the Meeting (or, if the Meeting is adjourned, such adjourned Meeting). In the event that the Proposal is withdrawn, the Issuer will notify the Trustee, the Agents and the Noteholders, in accordance with the Trust Deed, of any such withdrawal of such Proposal as soon as practicable.

3.13 Effect of the Extraordinary Resolution:

The Proposal will only take effect if the Extraordinary Resolution is approved and passed by the Noteholders.

4. **Documents Available for Inspection and Contact Information**

4.1 Noteholders may inspect copies of the Trust Deed from the date of this Notice to either the passing of the Written Resolution or the conclusion of the Meeting (as applicable) from the Transaction Website or obtain the same from the Information and Tabulation Agent, the details for which are set out below.

4.2 Any questions or requests for assistance or for additional copies of this Notice may be directed to the Information and Tabulation Agent at its telephone numbers or email address below. A Noteholder may also contact such Noteholder's broker, dealer, bank, custodian, trustee, or other nominee or intermediary or clearing system for assistance concerning the solicitation.

The Information and Tabulation Agent with respect to this Notice and the matter contemplated herein is:

Sodali & Co Ltd.

In Hong Kong:

29th Floor
No. 28 Stanley Street
Central
Hong Kong

Telephone:

+852 2319 4130

In London:

The Leadenhall Building
122 Leadenhall Street
London EC3V 4AB
United Kingdom

Telephone:

+44 20 4513 6933

Email: DrPeng@investor.sodali.com

Transaction Website: <https://projects.sodali.com/DrPeng>

SCHEDULE A

FORM OF EXTRAORDINARY RESOLUTION IN WRITING

OF THE HOLDERS OF
US\$500,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF 2.50 PER CENT. (FORMERLY 5.05 PER CENT. FROM 1 JUNE 2017 UP TO (BUT EXCLUDING) 1 JUNE 2020 AND 7.55 PER CENT. FROM 1 JUNE 2020 UP TO (BUT EXCLUDING) 1 DECEMBER 2021) GUARANTEED SENIOR NOTES ORIGINALLY DUE 2020, EXTENDED TO 2022 AND FURTHER EXTENDED TO 2025 ("NOTES")

BY
DR.PENG HOLDING HONGKONG LIMITED
("ISSUER")

AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY
DR.PENG TELECOM&MEDIA GROUP CO., LTD.
("GUARANTOR")

Common Code: 161101192
ISIN No.: XS1611011922

IT IS HEREBY NOTED THAT:

1. BACKGROUND

- 1.1 This Extraordinary Resolution in writing (this "**Written Resolution**") relates to the Notes constituted under the amended and restated trust deed dated 16 February 2023, between the Issuer, the Guarantor, and The Bank of New York Mellon, London Branch as the trustee (the "**Trustee**") (as further amended, restated, modified and/or supplemented from time to time, the "**Trust Deed**"), in accordance with the terms and conditions of the Notes (as set out in Schedule 3 of the Trust Deed, the "**Conditions**").
- 1.2 Save as otherwise defined in this Written Resolution, words and expressions used in this Extraordinary Resolution have the meanings given to them in the Trust Deed and the Notice (as defined below).
- 1.3 Pursuant to paragraph 20 of Schedule 4 to the Trust Deed, a resolution in writing signed by or on behalf of holders of not less than 90 per cent. in principal amount of the Notes shall for all purposes be as valid and effective as a resolution (including an Extraordinary Resolution) passed at a meeting of the Noteholders duly convened and held in accordance with the Trust Deed.
- 1.4 The Issuer has solicited consents of the Noteholders by way of an Extraordinary Resolution in accordance with the Conditions and the Trust Deed to approve the Proposal (as defined in the Notice), to be obtained either by an extraordinary resolution in writing or at a meeting duly convened in accordance with the Trust Deed.
- 1.5 The Issuer has published a notice of extraordinary resolution and meeting to Noteholders dated 13 March 2025 (the "**Notice**") in connection with the subject matters of this Extraordinary Resolution. The Notice has been made available to Noteholders by Sodali & Co Ltd. as information and tabulation agent (the "**Information and Tabulation Agent**") via the Transaction Website. The Information and Tabulation Agent has delivered a certificate to the Issuer, the Trustee and the Registered Holder (as defined below) setting out the Electronic Voting Instructions (as defined in this Notice) received from Noteholders.

2. EXTRAORDINARY RESOLUTION

THAT by this Written Resolution, The Bank of New York Depository (Nominees) Limited as registered holder of such Notes (the "**Registered Holder**") hereby resolves as follows:

1. the Noteholders sanction, approve and/or record the approval (as applicable) to submit the Notes to the Guarantor's reorganization and pre-reorganization procedures in the People's Republic of China for the PRC bankruptcy administrator and/or any applicable PRC court with jurisdiction to recognise the Noteholders' claims under the Notes;
2. the Noteholders sanction, approve and/or record the approval (as applicable) to appoint Madison Pacific Pte. Limited as the successor to each of the Trustee, the Principal Paying Agent, the Registrar, and the Transfer Agent (the Principal Paying Agent, the Registrar, and the Transfer Agent, each as defined under the Trust Deed) under the Notes;
3. the Noteholders assent to and authorise, direct, request and empower the Issuer, the Guarantor, the Trustee, the Principal Paying Agent, the Registrar and/or the Transfer Agent to execute and to do all such other deeds, instruments, acts and things as may be necessary, desirable or expedient to carry out and to give effect to this Extraordinary Resolution;
4. the Noteholders discharge, waive and exonerate the Trustee and the Agents from any losses or liabilities suffered by a Noteholder as a result of the occurrence of any event following the passing of this Extraordinary Resolution;
5. the Noteholders irrevocably waive any claim that Noteholders may have against the Trustee or the Agents arising as a result of any loss or damage which Noteholders may suffer as a result of the Trustee or the Agents acting upon this Extraordinary Resolution and confirms that Noteholders will not seek to hold the Trustee or the Agents liable for such loss or damage even though it may subsequently be found that there is a defect in this Extraordinary Resolution or that for any reason this Extraordinary Resolution is not valid or binding upon the Noteholders;
6. the Noteholders agree and confirm that the Trustee and/or the Agents are not required to request or receive any legal opinions in relation to this Extraordinary Resolution; and
7. the Noteholders agree and undertake to indemnify and hold harmless the Trustee and the Agents from and against all losses, liabilities, costs, charges and expenses which may be suffered or incurred by it as a result of any claims (whether or not successful, compromised or settled), actions, demands or proceedings brought against the Trustee or the Agents and against all losses, costs, charges or expenses (including legal fees and taxes) which the Trustee or the Agents may suffer or incur which may in any case arise as a result of the Trustee or the Agents acting in accordance with this Extraordinary Resolution.

Unless the context otherwise requires, capitalised terms used but not defined in this Extraordinary Resolution shall have meaning given to such terms in the Notice to Noteholders to hold this Meeting.

This Written Resolution shall take effect as an Extraordinary Resolution pursuant to paragraph 20 of Schedule 4 (*Provisions for Meetings of Noteholders*) of the Trust Deed.

By voting in favour of this Written Resolution, the Noteholders hereby waive all notice of time, place and purpose of meeting of the Noteholders, including as referred to in Schedule 4 (*Provisions for Meetings of Noteholders*) of the Trust Deed, and hereby consent and agree to the adoption of this Written Resolution.

Dated: [●] 2025

WHEREAS THE UNDERSIGNED HEREBY CONSENTS TO THE PASSING OF AND HEREBY PASSES THIS EXTRAORDINARY RESOLUTION IN WRITING IN ACCORDANCE WITH ITS TERMS.

The principal amount of the Notes in respect of which the Registered Holder is instructed to vote in favour of the Written Resolution is US\$[] (representing [] per cent. of the principal amount of Notes outstanding).

By:

THE BANK OF NEW YORK DEPOSITORY (NOMINEES) LIMITED, as registered holder of the Notes

By:

Name:

Title:

Annex 2

This announcement is for information purposes only, and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold in the United States or to a U.S. person except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the Securities Act. The Issuer does not intend to make any public offering of securities in the United States.*

Dr.Peng Holding Hongkong Limited
(Incorporated in Hong Kong with limited liability)
(the "**Issuer**")

US\$500,000,000 in aggregate principal amount of 2.50 per cent. (formerly 5.05 per cent. from 1 June 2017 up to (but excluding) 1 June 2020 and 7.55 per cent. from 1 June 2020 up to (but excluding) 1 December 2021) guaranteed senior notes originally due 2020, extended to 2022 and further extended to 2025
(Global Note Certificate ISIN: XS1611011922. Common Code: 161101192)
(the "**Notes**")

unconditionally and irrevocably guaranteed by

Dr.Peng Telecom&Media Group Co., Ltd.
(the "**Guarantor**")

Background to the Notice of Meeting

The Issuer has given holders of the Notes (the "**Noteholders**") notice of meeting (the "**Notice**") dated 13 March 2025 to solicit the consent of the Noteholders by an Extraordinary Resolution to be passed by way of Written Resolution or, if the Extraordinary Resolution is not passed by way of Written Resolution on or prior to the Expiration Date, at a Meeting, for approval of the Proposal. The Notice has been made available via the Transaction Website (<https://projects.sodali.com/DrPeng>) to the Noteholders. Holders should refer to the Notice for details of the Extraordinary Resolution and the Proposal.

Unless the contrary is stated, or the context otherwise requires, capitalised terms used but not defined in this announcement shall have the meanings given to them in the Notice.

The Proposal

The Issuer is inviting Noteholders to approve, by an Extraordinary Resolution pursuant to the Conditions, to approve:

- (a) the submission of the Notes to the Guarantor's reorganization and pre-reorganization procedures in the People's Republic of China (the "**PRC**") for the PRC bankruptcy administrator and/or the applicable PRC court with jurisdiction to recognise the Noteholders' claims under the Notes; and

- (b) the appointment of Madison Pacific Pte. Limited as the successor to each of the Trustee, the Principal Paying Agent, the Registrar, and the Transfer Agent (the Principal Paying Agent, the Registrar, and the Transfer Agent, each as defined under the Trust Deed) under the Notes.

Extraordinary Resolution by Written Resolution

If Noteholders holding the Requisite Instruction Threshold submit duly completed Electronic Voting Instructions in favour of the Extraordinary Resolution prior to the Expiration Date, the Extraordinary Resolution shall be passed and will not be tabled for approval at the Meeting. In such an event, the Meeting shall be cancelled and the Issuer shall announce the passing of the Extraordinary Resolution by way of Written Resolution, both by way of notice to the Noteholders through the Clearing Systems as soon as reasonably practicable after the Written Resolution Pass Date.

Extraordinary Resolution by Noteholders' Meeting

If the Extraordinary Resolution is not passed by way of Written Resolution on or prior to the Expiration Date, the Issuer will convene a Meeting on 7 April 2025 for the purpose of considering and, if thought fit, passing the Extraordinary Resolution.

There is no consent fee payable with respect to this event.

Indicative Timetable

EVENT

DATE

Notice

13 March 2025

Notice of Meeting delivered to the Clearing Systems for communication to Noteholders and made available via the Transaction Website.

Expiration Date

9:00 a.m. (London Time) (5:00 p.m. (Hong Kong Time))
on 2 April 2025

Deadline for receipt by the Information and Tabulation Agent of valid Electronic Voting Instructions in favour of the Extraordinary Resolutions for the purpose of the Extraordinary Resolution to be passed by way of Written Resolution (the "**Expiration Date**"), though if Noteholders holding at least 90 per cent. or more of the aggregate principal amount of the Notes outstanding vote in favour and pass the Extraordinary Resolution prior to such date, the Issuer may proceed prior to such Expiration Date with providing notification to Noteholders that the Extraordinary Resolution is passed and have become effective. In such an event, the Meeting shall be cancelled and the Issuer shall announce the passing of the Extraordinary Resolution by way of Written Resolution as soon as reasonably practicable after the Written Resolution Pass Date.

Meeting

9:00 a.m. (London Time) (5:00 p.m. (Hong Kong Time))
on 7 April 2025

If the Extraordinary Resolution is not passed by way of Written Resolution on or prior to the Expiration Date, the date of the Meeting of Noteholders for the purpose of considering and, if thought fit, passing the Extraordinary Resolution.

EVENT**DATE*****Announcement of the Results***

Announcement of the results of the Written Resolution or the Meeting

As soon as reasonably practicable after the Expiration Date or the Meeting (as applicable)

Electronic Voting Instructions must be submitted in respect of Notes in a minimum nominal amount of US\$200,000 and integral multiples of US\$1,000 in excess thereof. For the avoidance of doubt, these amounts are prior to the application of the Clearing System Pool Factor of 52.155% that currently applies to the Notes. Once submitted, the Electronic Voting Instruction shall remain valid and irrevocable (except under the limited circumstances set out in the Notice).

General

Copies of (i) the Notice and (ii) this announcement are available from the Transaction Website, subject to eligibility confirmation and registration. Copies of the Trust Deed will be available from the Transaction Website or obtain the same from the Information and Tabulation Agent, the details for which are set out below.

The attention of Noteholders is particularly drawn to the procedures for voting, quorum and other requirements for the passing of the Extraordinary Resolution by way of Written Resolution or at the Meeting (as applicable) or any meeting held following any adjournment of such Meeting, which are set out in paragraph 3 of “Voting and Quorum” of the Notice. Having regard to such requirements, Noteholders are strongly urged either to attend the Meeting or to take steps to be represented at such Meeting (including by way of submitting Electronic Voting Instructions in favour of the Extraordinary Resolution) as soon as possible.

Information and Tabulation Agent

The Issuer has retained Sodali & Co Ltd. as Information and Tabulation Agent for the purposes of the Extraordinary Resolution. The Information and Tabulation Agent will assist the Noteholders that require assistance in connection with the Extraordinary Resolution.

The Information and Tabulation Agent is the agent of the Issuer and owes no duty to any Noteholder.

Information and Tabulation Agent

Sodali & Co Ltd.

In Hong Kong:

29th Floor
No. 28 Stanley Street
Central
Hong Kong

Telephone:
+852 2319 4130

In London:

The Leadenhall Building
122 Leadenhall Street
London EC3V 4AB
United Kingdom

Telephone:
+44 20 4513 6933

Email: DrPeng@investor.sodali.com

Transaction Website: <https://projects.sodali.com/DrPeng>

Dated: 13 March 2025