

23rd June 2025

Singapore Exchange Limited

SGX Centre Office
2 Shenton Way, #02-02,
SGX Centre 1,
Singapore 068804

Dear Sir,

Sub: Submission of Media Release

Ref: Bonds Listed on SGX-ST - Announcement Obligations - of US\$ 1,000,000,000 3.949% Senior Secured Notes Due 2030

With reference to the captioned subject, please find enclosed the Media Release on the subject, **"Adani Electricity Mumbai Ltd (AEML) concludes USD 49.5 Mn Open Market Repurchase of its Senior Secured Notes"**.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Adani Electricity Mumbai Limited

JALADHI
ATULCHANDRA SHUKLA
Digitally signed by JALADHI
ATULCHANDRA SHUKLA
Date: 2025.06.23 19:20:19 +05'30'

Jaladhi Shukla
Company Secretary
Membership No. FCS 5606

Media Release

Adani Electricity Mumbai Ltd (AEML) concludes USD 49.5 Mn Open Market Repurchase of its Senior Secured Notes

Ahmedabad, India, 23rd June 2025 – Adani Electricity Mumbai Ltd. ("AEML") refers to the USD 1,000 Mn 3.949% Senior Secured Notes due 2030 issued on 5 February 2020 (the "Notes").

AEML announces it has repurchased in the open market an aggregate amount of USD 49.5 Mn principal amount of Notes and cancelled the purchased Notes. The repurchase was funded through the internal cash flows of AEML. Following these transactions, the outstanding principal amount of the Notes is USD 830.5 Mn.

In accordance with AEML's capital management plan, the open market repurchase and cancellation of the Notes follows the earlier tender offer of USD 120 Mn of Notes completed in November 2023. These transactions reduce AEML's outstanding debt obligations, demonstrating its financial flexibility and strong cash-generation profile.

AEML may seek to undertake further liability management exercises from time to time, subject to market conditions in accordance with its capital management plan.

This announcement does not constitute or form part of an offer to sell or purchase, or a solicitation of an offer to sell or purchase the Notes or any other securities.