

MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

- To : (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF MAPLETREE LOGISTICS TRUST ISSUED BY MACQUARIE BANK LIMITED (MAPLETREE LOG TR MB ECW240902)
- (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF DBS GROUP HOLDINGS LTD ISSUED BY MACQUARIE BANK LIMITED (DBS MB EPW240902)
- (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF KEPPEL LTD. ISSUED BY MACQUARIE BANK LIMITED (KEPPEL MB EPW240902)
- (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF OVERSEA-CHINESE BANKING CORPORATION LIMITED ISSUED BY MACQUARIE BANK LIMITED (OCBC BK MB EPW240902)
- (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF SEMBCORP INDUSTRIES LTD ISSUED BY MACQUARIE BANK LIMITED (SEMBCORPIND MB EPW240902)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary shares of Mapletree Logistics Trust (MAPLETREE LOG TR MB ECW240902) (the "**MAPL SGD 1.55 Call Warrants**");
- (b) the European Style Cash Settled Put Warrants relating to the ordinary shares of DBS Group Holdings Ltd (DBS MB EPW240902) (the "**DBSM SGD 28.182 Put Warrants**");
- (c) the European Style Cash Settled Put Warrants relating to the ordinary shares of Keppel Ltd. (KEPPEL MB EPW240902) (the "**KPLM SGD 6.5 Put Warrants**");
- (d) the European Style Cash Settled Put Warrants relating to the ordinary shares of Oversea-Chinese Banking Corporation Limited (OCBC BK MB EPW240902) (the "**OCBC SGD 12 Put Warrants**"); and
- (e) the European Style Cash Settled Put Warrants relating to the ordinary shares of Sembcorp Industries Ltd (SEMBCORPIND MB EPW240902) (the "**SCIL SGD 5.5 Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 29 January 2024 in relation to the DBSM SGD 28.182 Put Warrants, (2) the Supplemental Listing Document dated 02 February 2024 in relation to the OCBC SGD 12 Put Warrants, (3) the Supplemental Listing Document dated 06 February 2024 in relation to the SCIL SGD 5.5 Put Warrants, (4) the Supplemental Listing Document dated 09 February 2024 in relation to the MAPL SGD 1.55 Call Warrants, KPLM SGD 6.5 Put Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
MAPL SGD 1.55 Call Warrants	02 September 2024	SGD 1.550	0.100000
DBSM SGD 28.182 Put Warrants	02 September 2024	SGD 28.182	0.031429
KPLM SGD 6.5 Put Warrants	02 September 2024	SGD 6.500	0.066667
OCBC SGD 12 Put Warrants	02 September 2024	SGD 12.000	0.066667
SCIL SGD 5.5 Put Warrants	02 September 2024	SGD 5.500	0.100000

The Warrants are cash-settled warrants which entitle a Warranthead to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants).

Warrantheaders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantheaders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the KPLM SGD 6.5 Put Warrants, and the SCIL SGD 5.5 Put Warrants are positive, the KPLM SGD 6.5 Put Warrants, and the SCIL SGD 5.5 Put Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 02 September 2024.

As the Cash Settlement Amounts (less any Exercise Expenses) for the MAPL SGD 1.55 Call Warrants, the DBSM SGD 28.182 Put Warrants, and the OCBC SGD 12 Put Warrants are zero, the MAPL SGD 1.55 Call Warrants, the DBSM SGD 28.182 Put Warrants, and the OCBC SGD 12 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 02 September 2024 and the Warrantheaders shall not be entitled to receive any payment from the Issuer in respect of the MAPL SGD 1.55 Call Warrants, the DBSM SGD 28.182 Put Warrants, and the OCBC SGD 12 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant ¹
MAPL SGD 1.55 Call Warrants	SGD 0
DBSM SGD 28.182 Put Warrants	SGD 0
KPLM SGD 6.5 Put Warrants	SGD 0.02507
OCBC SGD 12 Put Warrants	SGD 0
SCIL SGD 5.5 Put Warrants	SGD 0.07500

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.

Issued by

MACQUARIE BANK LIMITED

02 September 2024

Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.

¹ Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.