

P99 HOLDINGS LIMITED
(Company Registration No. 200311696K)
(Incorporated in the Republic of Singapore)

QUALIFIED OPINION BY INDEPENDENT AUDITORS ON AUDITED FINANCIAL STATEMENTS FOR FINANCIAL YEAR ENDED 31 DECEMBER 2014

Pursuant to Catalist Rule 704(4) of the Listing Manual Section B: Rules of Catalist, the Board of Directors of P99 Holdings Limited (the “**Company**” or “**Group**”) would like to announce that the Company’s Independent Auditors, Moore Stephens LLP, have issued the Independent Auditors’ Report dated 30 March 2015 in respect of the audited financial statements of the Company and its subsidiaries for the financial year ended 31 December 2014 (the “**Audited Financial Statements**”) with a qualified opinion.

The nature and content of the qualified opinion is contained in the Independent Auditors’ Report to the Audited Financial Statements, which is annexed to this announcement.

By Order of the Board

Tan Sin Huat, Dennis
Executive Director
31 March 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (“**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.