

ONEAPEX LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 201020806C)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (“**EGM**”) of OneApex Limited (the “**Company**”) will be held by way of electronic means on 23 June 2020 at 11 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution:

*All capitalised terms in this Notice of EGM which are not defined herein shall have the meanings ascribed to them in the circular to shareholders of the Company dated 29 May 2020 (the “**Circular**”).*

This notice has been made available on SGXNET and the Company’s website and may be accessed at <http://oneapex.wixsite.com/home/investor-relations>. A printed copy of this notice will NOT be despatched to members.

ORDINARY RESOLUTION 1:

THE PROPOSED SUBSCRIPTION BY THE COMPANY OF 4,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF KC INDUSTRIES PTE. LTD., REPRESENTING 50% OF THE ENLARGED ISSUED AND PAID-UP SHARE CAPITAL OF KC INDUSTRIES PTE. LTD., AS AN INTERESTED PERSON TRANSACTION UNDER CHAPTER 9 OF THE CATALIST RULES AND A MAJOR TRANSACTION UNDER CHAPTER 10 OF THE CATALIST RULES

That:

- (a) approval be and is hereby given for the proposed subscription by the Company of 4,000,000 new ordinary shares in the capital of KC Industries Pte. Ltd., representing 50% of the enlarged issued and paid-up share capital of KC Industries Pte. Ltd. (the “**Proposed Subscription**”), on the terms and subject to the conditions set out in the SSA, and any other transactions and/or ancillary documents contemplated under the SSA, as an interested person transaction under Chapter 9 of the Catalist Rules and a major transaction under Chapter 10 of the Catalist Rules; and
- (b) any of the Directors of the Company be and is hereby authorised to complete and to do all acts and things as he may consider necessary or expedient for the purposes of or in connection with the Proposed Subscription and to give effect to this resolution (including but not limited to the execution of ancillary agreements, procurement of third party consents and amendment to the SSA) as he shall think fit and in the interests of the Company.

BY ORDER OF THE BOARD
ONEAPEX LIMITED

Tan Pei Hong, Alex (Chen Peifeng)
Executive Director and Chief Executive Officer

29 May 2020

NOTES:

1. Alternative arrangements relating to, among others, attendance, submission of questions in advance and/or voting by proxy at the EGM are set out in the Company's announcement dated 29 May 2020 entitled "Extraordinary General Meeting in relation to the Proposed Subscription of 50% of the Enlarged Issued and Paid-Up Share Capital of KC Industries Pte. Ltd." which has been uploaded together with this Notice of EGM on SGXNET. The announcement may also be accessed at <http://oneapex.wixsite.com/home/investor-relations>.

In particular, the EGM will be held by way of electronic means and a member will be able to watch the proceedings of the EGM via "live" webcast on his/her/its mobile phones, tablets or computers or listen to these proceedings through a "live" audio feed via telephone. In order to do so, a member who wishes to watch the "live" webcast or listen to the "live" audio feed must pre-register no later than 11 a.m. on 20 June 2020, at https://live.motionmediaworks.com/oneapex_subscription. Following authentication of his/her/its status as members, authenticated members will receive email instructions on how to access the webcast and audio feed of the proceedings of the EGM by 22 June 2020. Shareholders who do not receive an email by 12 p.m. (noon) on 22 June 2020, but who have registered by the 20 June 2020 deadline, should contact the Company at the following email address: contactus@oneapex.com.sg.

A member who pre-registers to watch the "live" webcast or listen to the "live" audio feed may also submit to the Chairman of the EGM questions related to the resolution to be tabled for approval at the EGM. To do so, all questions must be submitted no later than 11 a.m. on 20 June 2020:

- (a) in hard copy by sending personally or by post and lodging the same at the Company's principal place of business at 38 Jalan Pemimpin, #06-06, Singapore 577178, attention to OneApex EGM; or
- (b) by email to the Company at contactus@oneapex.com.sg.

When sending your questions via email or by post, please also provide us with the following details:

- (c) your full name;
- (d) your address;
- (e) number of Shares held; and
- (f) the manner in which you hold the Shares in the Company (e.g. via CDP, CPF or SRS).

The Company will address substantial and relevant questions relating to the resolution to be tabled for approval at the EGM as received from Shareholders at the EGM or before the EGM via SGXNET and/or the Company's website at <http://oneapex.wixsite.com/home/investor-relations>.

Please note that Shareholders will not be able to ask questions at the EGM "live" during the webcast and the audio feed, and therefore it is important for Shareholders to pre-register their participation in order to be able to submit their questions in advance of the EGM.

2. A member will not be able to attend the EGM in person. If a member (whether individual or corporate) wishes to exercise his/her/its voting rights at the EGM, he/she/it must appoint the Chairman of the EGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the EGM. In appointing the Chairman of the EGM as proxy, a member (whether individual or corporate) must give specific instructions as to voting, or abstentions from voting, in the Proxy Form, failing which the appointment will be treated as invalid. For CPF/SRS investors who have used their CPF/SRS monies to buy Shares in the Company, the Proxy Form is not valid for use and shall be ineffective for all intents and purposes if used or purported to be used by them. CPF/SRS investors should contact their respective Agent Banks/SRS Operators if they have any queries regarding their appointment as proxies and to submit their voting instructions no later than 5 p.m. on 11 June 2020 in order to allow sufficient time for their respective relevant intermediaries to in turn submit a Proxy Form to appoint the Chairman of the EGM to vote on their behalf by 11 a.m. on 20 June 2020.
3. The Chairman of the EGM, as proxy, need not be a member of the Company.
4. The instrument appointing the Chairman of the EGM as proxy, together with the power of attorney or other authority under which it is signed (if applicable) or a duly certified copy thereof, must:
 - (a) if sent personally or by post, be lodged at the Company's principal place of business at 38 Jalan Pemimpin, #06-06, Singapore 577178, attention to OneApex EGM; or
 - (b) if submitted by email, be received by the Company at contactus@oneapex.com.sg,

in either case, by no later than 11 a.m. on 20 June 2020, and in default the instrument of proxy shall not be treated as valid.

5. The instrument appointing the Chairman of the EGM as proxy must be signed by the appointor or his attorney duly authorised in writing. Where the instrument appointing the Chairman of the EGM as proxy is executed by a corporation, it must be executed either under its common seal or signed on its behalf by an officer or duly authorised attorney.
6. The Company shall be entitled to reject the instrument appointing the Chairman of the EGM as proxy if it is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument appointing the Chairman of the EGM as proxy (such as in the case where the appointor submits more than one instrument appointing the Chairman of the EGM as proxy).
7. In the case of a member whose Shares are entered against his/her/its name in the Depository Register, the Company may reject any instrument appointing the Chairman of the EGM as proxy lodged if such member, being the appointor, is not shown to have Shares entered against his/her/its name in the Depository Register as at 11 a.m. on 20 June 2020, as certified by The Central Depository (Pte) Limited to the Company.

Personal Data Privacy

By submitting an instrument appointing the Chairman of the EGM as proxy to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of the appointment of the Chairman of the EGM as proxy appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines.

*This notice has been prepared by the Company and reviewed by the Company's sponsor ("**Sponsor**"), Novus Corporate Finance Pte. Ltd., in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

This notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made, or reports contained in this notice.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.



ONEAPEX

ONEAPEX LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201020806)

PROXY FORM

EXTRAORDINARY GENERAL MEETING

(Please see notes overleaf before completing this Form)

This Proxy Form has been made available on SGXNET and the Company's website and may be accessed at <http://oneapex.wixsite.com/home/investor-relations>. A printed copy of this Proxy Form will NOT be despatched to members.

IMPORTANT:

- Alternative arrangements relating to, among others, attendance, submission of questions in advance and/or voting by proxy at the Extraordinary General Meeting ("EGM") are set out in the Company's announcement dated 29 May 2020 entitled "Extraordinary General Meeting in relation to the Proposed Subscription of 50% of the Enlarged Issued and Paid-up Share Capital of KC Industries Pte. Ltd." which has been uploaded together with the Notice of EGM dated 29 May 2020 on SGXNET on the same day. The announcements may also be accessed at <http://oneapex.wixsite.com/home/investor-relations>.
- A member will not be able to attend the EGM in person. If a member (whether individual or corporate) wishes to exercise his/her/its voting rights at the EGM, he/she/it must appoint the Chairman of the EGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the EGM. In appointing the Chairman of the EGM as proxy, a member (whether individual or corporate) must give specific instructions as to voting, or abstentions from voting, in the Proxy Form, failing which the appointment will be treated as invalid.
- For CPF/SRS investors who have used their CPF/SRS monies to buy shares in OneApex Limited, this Proxy Form is not valid for use and shall be ineffective for all intents and purposes if used or purported to be used by them. CPF/SRS investors should contact their respective Agent Banks/SRS Operators if they have any queries regarding their appointment as proxies and to submit their voting instructions no later than 5 p.m. on 11 June 2020 in order to allow sufficient time for their respective relevant intermediaries to in turn submit a Proxy Form to appoint the Chairman of the EGM to vote on their behalf by 11 a.m. on 20 June 2020.
- By submitting an instrument appointing the Chairman of the EGM as proxy, a member accepts and agrees to the personal data privacy terms set out in the Notice of EGM dated 29 May 2020.

I/We _____ (Name), _____ (NRIC/Passport/Co. Reg No.)
of _____ (Address)

being a member/members* of **ONEAPEX LIMITED** (the "Company") hereby appoint:

The Chairman of the EGM

as *my/our proxy/proxies to vote for *me/us on *my/our behalf at the EGM to be held at by way of electronic means on 23 June 2020 at 11 a.m., and at any adjournment thereof.

*I/We direct the Chairman of the EGM to vote for or against the resolution proposed at the EGM as indicated hereunder.

No.	Ordinary Resolution	Number of votes FOR	Number of votes AGAINST
1.	To approve the Proposed Subscription as an interested person transaction and a major transaction		

* Delete where inapplicable

** If you wish to exercise all your votes "For" or "Against" the resolution, please tick (✓) in the relevant box provided. Alternatively, please indicate the number of votes as appropriate. In the absence of specific direction as to voting, or abstention from voting, the appointment of the Chairman of the EGM as your proxy will be treated as invalid.

Dated this _____ day of _____ 2020.

Total Number of shares held in:	No. of shares
(a) Depository Register	
(b) Register of members	

Signature(s) of Member(s) or Common Seal of Corporate Member(s)

IMPORTANT: PLEASE READ NOTES OVERLEAF
NOTES:

1. Please insert the total number of Shares held by you. If you have Shares entered against your name in the Depository Register (as defined in Section 81SF of the Securities and Futures Act, Chapter 289 of Singapore), you should insert that number of Shares. If you have Shares registered in your name in the Register of Members of the Company, you should insert that number of Shares. If you have Shares entered against your name in the Depository Register and Shares registered in your name in the Register of Members of the Company, you should insert the aggregate number of Shares entered against your name in the Depository Register and registered in your name in the Register of Members. If no number is inserted, this instrument appointing a proxy shall be deemed to relate to all the Shares held by you.
2. A member will not be able to attend the EGM in person. If a member (whether individual or corporate) wishes to exercise his/her/its voting rights at the EGM, he/she/it must appoint the Chairman of the EGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the EGM. In appointing the Chairman of the EGM as proxy, a member (whether individual or corporate) must give specific instructions as to voting, or abstentions from voting, in the Proxy Form, failing which the appointment will be treated as invalid.
3. The Chairman of the EGM, as proxy, need not be a member of the Company.
4. The instrument appointing the Chairman of the EGM as proxy must:
 - (a) if sent personally or by post, be lodged at the Company's principal place of business at 38 Jalan Pemimpin, #06-06, Singapore 577178, attention to OneApex EGM; or
 - (b) if submitted by email, be received by the Company at contactus@oneapex.com.sg,
 in either case, by no later than 11 a.m. on 20 June 2020, and in default the instrument of proxy shall not be treated as valid.
5. Where an instrument appointing the Chairman of the EGM as proxy is sent personally or by post, it must be under the hand of the appointor or his attorney duly authorised in writing and where such instrument is executed by a corporation, it must be executed either under its common seal or under the hand of an officer or attorney duly authorised.

Where an instrument appointing the Chairman of the EGM is submitted by email, it must be authorised in the following manner:

 - (a) by way of the affixation of an electronic signature by the appointor or his duly authorised attorney or, as the case may be, an officer or duly authorised attorney of a corporation; or
 - (b) by way of the appointor or his duly authorised attorney or, as the case may be, an officer or duly authorised attorney of a corporation signing the instrument under hand and submitting a scanned copy of the signed instrument by email.

Where an instrument appointing the Chairman of the EGM as proxy is signed, or as the case may be, authorised on behalf of the appointor by an attorney, the letter or power of attorney or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the instrument appointing the Chairman of the EGM as proxy, failing which the instrument may be treated as invalid.
6. The Company shall be entitled to reject the instrument appointing the Chairman of the EGM as proxy if it is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument appointing the Chairman of the EGM as proxy (including any related attachment) (such as in the case where the appointor submits more than one instrument appointing the Chairman of the EGM as proxy).
7. In addition, in the case of members whose Shares are entered against their names in the Depository Register, the Company may reject any instrument appointing a proxy lodged if such members are not shown to have shares entered against their names in the Depository Register as at 11 a.m. on 20 June 2020 as certified by The Central Depository (Pte) Limited to the Company.

Personal data privacy:

By submitting an instrument appointing the Chairman of the EGM as proxy, the member of the Company accepts and agrees to the personal data privacy terms set out in the Notice of EGM dated 29 May 2020.