

RH PETROGAS LIMITED

(Registration Number: 198701138Z)

PROFIT GUIDANCE ON THE UNAUDITED FINANCIAL RESULTS FOR THE FOURTH QUARTER AND TWELVE-MONTH PERIOD ENDED 31 DECEMBER 2025

The Board of Directors (the “**Board**”) of RH Petrogas Limited (the “**Company**”) wishes to inform that based on a preliminary review of the unaudited consolidated financial results of the Company and its subsidiaries (the “**Group**”), the Group is expected to record a net loss for the quarter ended 31 December 2025 (“**4Q 2025**”), as compared to a net profit for the corresponding quarter in the previous year.

The expected loss for 4Q 2025 is mainly attributable to the write-off of exploration and evaluation expenditures of around US\$4.7 million net to the Group’s working interest, in relation to the unsuccessful Karim-1 exploration well drilled in the Kepala Burung Production Sharing Contract (“**PSC**”). Please refer to the Company’s SGXNET Announcement No. SG2512300THR4SZS dated 30 December 2025 for more details.

The Group is principally engaged in the exploration, development and production of oil and gas. Any exploration success will support the Group’s long-term growth strategy and enhance value for its stakeholders. In line with this strategy, the Group is preparing to drill the Northwest Klagagi-1 exploration well in the PSC, with spudding of the well, which forms part of the PSC’s firm work commitment, expected to occur around the end of the first quarter of 2026.

The Group had previously issued a profit guidance for the quarter ended 30 September 2025 (“**3Q 2025**”), indicating an expected loss for 3Q 2025 primarily attributable to the write-off of its share of costs amounting to approximately US\$7.5 million incurred in connection with the acquisition and processing of a 3D seismic survey conducted in the Salawati Production Sharing Contract offshore work area. Notwithstanding the loss incurred for 3Q 2025 and the expected loss for 4Q 2025, the Group is projected to remain profitable for the full financial year ended 31 December 2025 (“**12M 2025**”), and generate positive EBITDAX⁽¹⁾ and positive net cash flows from operations for both the 4Q 2025 and 12M 2025 periods. Details of the Group’s financial performance for 4Q 2025 and 12M 2025 will be disclosed when the Company announces its unaudited consolidated financial results for the above periods on or before 1 March 2026.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Chang Cheng-Hsing Francis
Group CEO & Executive Director
20 February 2026

(1) EBITDAX - Earnings before interest, tax, depreciation, amortisation, exploration expenses, impairment and other non-recurring items