



UE E&C LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201005048D)

**VOLUNTARY OFFER FOR UE E&C LTD.
DATE OF DELISTING FROM THE OFFICIAL LIST OF
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")**

1. INTRODUCTION

The Board of Directors (the "**Board**") of UE E&C Ltd. (the "**Company**") refers to:

- (a) the offer document dated 17 December 2014 issued by RHB Securities Singapore Pte. Ltd. (formerly known as DMG & Partners Securities Pte Ltd) ("**RHBSEC**"), for and on behalf of Universal EC Investments Pte. Ltd. (the "**Offeror**"), in connection with the voluntary conditional offer for all the issued and paid-up ordinary shares in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror, its related corporations and their respective nominees; and
- (b) the announcement dated 10 March 2015 by RHBSEC, for and on behalf of the Offeror, in relation to, *inter alia*, the completion of the exercise of the Offeror's right of compulsory acquisition under Section 215(1) of the Companies Act ("**Compulsory Acquisition Exercise**").

2. DATE OF DELISTING FROM THE OFFICIAL LIST OF THE SGX-ST

The Board wishes to announce that with the completion of the Compulsory Acquisition Exercise, the Company will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. on 16 March 2015.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Company) are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or publicly available sources or obtained from the Company, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The Directors jointly and severally accept full responsibility accordingly.

By ORDER OF THE BOARD
UE E&C Ltd.

Tan Ching Chek
Company Secretary
10 March 2015