



THOMSON MEDICAL GROUP LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199908381D)

DIFFERENCE BETWEEN UNAUDITED AND AUDITED FULL YEAR FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2018

The Board of Directors of Thomson Medical Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the unaudited full year financial results announcement for the financial year ended 31 December 2018 (“**FY2018**”) released via the SGXNet on 27 February 2019 (the “**Unaudited Financial Statements**”).

Pursuant to Rule 704(6) of the Listing Manual, the Board wishes to highlight that there is a difference between the Audited and Unaudited Financial Statements for FY2018. The difference arose from the reclassification of the gain from novation of a shareholder’s loan of \$176,341,000 from the Company’s profit or loss account directly to shareholders’ equity. This reclassification does not have any impact on the cash flows, net profit and net asset value of the Group, and on the net asset value of the Company for FY2018.

**By Order of the Board of
THOMSON MEDICAL GROUP LIMITED**

Roy Quek
Executive Director and Chief Executive Officer
29 March 2019