



SMC GLOBAL POWER HOLDINGS CORP.

November 6, 2014

Market Control Securities
Singapore Exchange Securities Trading Limited
2 Shenton Way, #19-00SGX Centre 1
Singapore 068804

Gentlemen:

We refer to the US\$300,000,000.00 Undated Subordinated Capital Securities issued by SMC Global Power Holdings Corp. (the Issuer”).

In connection with the Meeting of the Board of Directors of the Issuer on November 4, 2014, we disclose that the Board declared cash dividends to stockholders of record of the Issuer as of date of meeting amounting to Pesos: Two Billion Five Hundred Million Only (Php2,500,000,000.00) payable on November 11, 2014.

Yours truly,

SMC Global Power Holdings Corp.

By:

Virgilio S. Jacinto

Director and Corporate Secretary