



KTL GLOBAL LIMITED

(Incorporated in the Republic of Singapore under Registration Number 200704519M)

STOCK PURCHASE AGREEMENT – LISTING OF CONSIDERATION SHARES

The Board of Directors of KTL Global Limited (the "**Company**") refers to the announcements of 4 June 2015, 2 September 2015 and 29 October 2015. The Company has been informed by the SGX-ST that the listing and quotation of the 9,450,000 consideration shares on the Main Board of the SGX-ST is expected to take place on 3 November 2015.

BY ORDER OF THE BOARD

Tan Kheng Yeow
Chief Executive Officer
2 November 2015