# NEW SILKROUTES GROUP LIMITED

(Registration No. 199400571K)
(Incorporated in Singapore)

## ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

*Unless otherwise defined, all capitalised terms herein shall bear the same meanings ascribed to them in the Company's offer information statement dated 8 March 2016.*

The board of directors (the "**Board**" or the "**Directors**") of New Silkroutes Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's offer information statement dated 8 March 2016 relating to the Rights cum Warrants Issue.

The Board wishes to announce the following details relating to the exercise of warrants:

| | |
|---|---|
| **No. of Warrants in issue immediately prior to the exercise** | 18,477,068 |
| **No. of Warrants exercised** | 1,168,000 |
| **No. of Warrants in issue immediately after the exercise** | 17,309,068 |
| **Date of allotment of New Shares** | 15 March 2017 |
| **Date and time of listing of New Shares** | 17 March 2017, 9.00 a.m. |
| **No. of issued and paid up Shares in the Company after the allotment (excluding treasury shares)** | 134,167,144 |
| **Issued and paid up share capital of the Company after the allotment (excluding treasury shares)** | S$94,231,478.234 |

**BY ORDER OF THE BOARD**

Lim Koon Hock
Joint Company Secretary

16 March 2017