SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

. Name of Listed Issuer:

	Soup Restaurant Group Limited
2.	Type of Listed Issuer: ✓ Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	☐ No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:

08-Jul-2015

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholde	r A
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	Name of Substantial Shareholder/Unitholder:
	28 Holdings Pte Ltd
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
I	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest: 06-Jul-2015
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	06-Jul-2015
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N/A

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	10,000,000	14,000,000	24,000,000
As a percentage of total no. of voting shares/units:	3.5	4.9	8.4
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 24,000,000	Total 24,000,000

	[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	Transfer of shares by 28 Holdings Pte Ltd from CDP to Raffles Nominees Pte Ltd.
	28 Holdings Pte Ltd is deemed interested in 24,000,000 shares held under Raffles Nominees Pte Ltd.
).	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Goh Khoon Lim and Gan Suat Lui are deemed controlling shareholders by virtue of Section 7 of the Companies Act; each holding not less than 20% voting shares of 28 Holdings Pte Ltd.
0.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
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2.	Remarks (if any):
	Percentage of shareholding of the change was calculated based on 285,514,200 shares (excluding treasury shares) as of 7 July 2015.
<u>ub</u>	stantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unitholder:
	Goh Khoon Lim
-	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No

	Notification in respect of: Becoming a Substantial Sharehole	der/l Initholder		
	✓ Change in the percentage level of		emaining a Substantia	al Shareholder/Linitholde
	Ceasing to be a Substantial Share		omaining a Gabotania	
	Godonig to be a Gasetantial Ghard			
4.	Date of acquisition of or change in	interest:		
	06-Jul-2015			
5.	Date on which Substantial Shareh			
	change in, interest (if different	from item 4 above	e, please specify the	e date):
	06-Jul-2015			
6.	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the
	N/A			
7	Overture of total vetime above / v	ita (inalyalina yati	no obovo o lunito uno	dauli ina viabta/antiana
7.	Quantum of total voting shares/ur warrants/convertible debentures {			
	Unitholder before and after the tra	nsaction:	., .	
	lucius diatalis hafaya tha tuanaastian	Discould de la constant	December 11sts and	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	. of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	98,000	24,000,000	24,098,000
cor	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/			
cor	. of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/	98,000	24,000,000	24,098,000
As uni	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts:	98,000	24,000,000 8.41	24,098,000
As uni	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/	98,000 0.03 Direct Interest	24,000,000 8.41 Deemed Interest	24,098,000 8.44 <i>Total</i>
As unit	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/	98,000 0.03 Direct Interest 98,000 0.03 ned interests (if the	24,000,000 8.41 Deemed Interest 24,000,000 8.41 e interest is such):	24,098,000 8.44 Total 24,098,000 8.44
As unii No uncorr As unii	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: a percentage of total no. of voting shares/ts: Circumstances giving rise to deem [You may attach a chart in item 10 to	98,000 0.03 Direct Interest 98,000 0.03 ned interests (if the illustrate how the Sunareholder by virtue of the illustrate how the s	24,000,000 8.41 Deemed Interest 24,000,000 8.41 e interest is such): ubstantial Shareholde of Section 7 of the Com	24,098,000 8.44 Total 24,098,000 8.44 8.7/Unitholder's deemed
As unii No uncorr As unii	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: i Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Goh Khoon Lim is deemed controlling shares/	98,000 0.03 Direct Interest 98,000 0.03 oned interests (if the illustrate how the Subareholder by virtue one of the large Pte Ltd ("28 Holdings Pte Ltd")	24,000,000 8.41 Deemed Interest 24,000,000 8.41 e interest is such): ubstantial Shareholde of Section 7 of the Comings").	24,098,000 8.44 Total 24,098,000 8.44 8.7/Unitholder's deemed

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/

FORM 3/[Version 2.0]/Effective Date [21 March 2014]

Unitholders]

	Goh Khoon Lim and Gan Suat Lui are deemed controlling shareholders by virtue of Section 7 of the Companies Act; each holding not less than 20% voting shares of 28 Holdings Pte Ltd.
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	Percentage of shareholding of the change was calculated based on 285,514,200 shares (excluding treasury shares) as of 7 July 2015.
Sub	etantial Sharahaldar/Unithaldar C
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
	Gan Suat Lui
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✔ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder Change in the parameters level of interest while still remaining a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Onthrolder
4.	Date of acquisition of or change in interest:
	06-Jul-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	06-Jul-2015

	change in, interest):	ing aware is differ	ent from the date o	f acquisition of, o
	N/A			
7.	Quantum of total voting shares/urwarrants/convertible debentures { Unitholder before and after the tra	(conversion price i	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	24,000,000	24,000,000
As uni	a percentage of total no. of voting shares/	0	8.41	8.41
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	24,000,000	24,000,000
As uni	a percentage of total no. of voting shares/	0	8.41	8.41
8	Circumstances giving rise to deep	ned interests (if the	e interest is such):	
8.	Circumstances giving rise to deen [You may attach a chart in item 10 to interest arises] Gan Suat Lui is deemed controlling shart than 20% voting shares of 28 Holdings Father than 28 Holdings was transferred.	eholder by virtue of SPte Ltd ("28 Holdings"	ubstantial Shareholde ection 7 of the Compar).	
9.	[You may attach a chart in item 10 to interest arises] Gan Suat Lui is deemed controlling shart than 20% voting shares of 28 Holdings F	eholder by virtue of Sete Ltd ("28 Holdings" red from CDP to Raffle attack Shareholders/	dection 7 of the Compar des Nominees Pte Ltd.	nies Act; holding not
	[You may attach a chart in item 10 to interest arises] Gan Suat Lui is deemed controlling shart than 20% voting shares of 28 Holdings F. The interest in 28 Holdings was transferr Relationship between the Substar [You may attach a chart in item 10 to	eholder by virtue of Sete Ltd ("28 Holdings" red from CDP to Raffle htial Shareholders/show the relationsh	dection 7 of the Company). des Nominees Pte Ltd. (Unitholders giving rip between the Substantial Shareholders by virtue of Stantial Shareholders	nies Act; holding not notice in this form antial Shareholders
	[You may attach a chart in item 10 to interest arises] Gan Suat Lui is deemed controlling shart than 20% voting shares of 28 Holdings Father The interest in 28 Holdings was transferr Relationship between the Substar [You may attach a chart in item 10 to Unitholders] Goh Khoon Lim and Gan Suat Lui are deeper sharest arises and shart in item 10 to Unitholders]	eholder by virtue of Sete Ltd ("28 Holdings" red from CDP to Raffle atial Shareholders/show the relationshown and 20% voting shares	dection 7 of the Companion. Ses Nominees Pte Ltd. Unitholders giving respective the Substantial Subs	nies Act; holding not notice in this form antial Shareholders
9.	[You may attach a chart in item 10 to interest arises] Gan Suat Lui is deemed controlling sharthan 20% voting shares of 28 Holdings Factor The interest in 28 Holdings was transferr Relationship between the Substar [You may attach a chart in item 10 to Unitholders] Goh Khoon Lim and Gan Suat Lui are decompanies Act; each holding not less the Attachments (if any):	eholder by virtue of Sete Ltd ("28 Holdings" red from CDP to Raffle at the show the relationshow the relationshow the relationshow to the show the relationshow the show th	dection 7 of the Company). Ses Nominees Pte Ltd. (Unitholders giving ratio between the Substantial S	nies Act; holding not notice in this form antial Shareholders
9.	[You may attach a chart in item 10 to interest arises] Gan Suat Lui is deemed controlling shart than 20% voting shares of 28 Holdings Farmer The interest in 28 Holdings was transferr Relationship between the Substar [You may attach a chart in item 10 to Unitholders] Goh Khoon Lim and Gan Suat Lui are decompanies Act; each holding not less the Attachments (if any): (The total file size for all attachment is a replacement of an early SGXNet announcement reference in the interest arises.)	eholder by virtue of Sete Ltd ("28 Holdings" red from CDP to Raffle at the Italian Shareholders where the Italian Shareholders where the Italian Shareholders with the Italian Shareholders where the Italian Shareholders with the Italian Shareholde	d 1MB.) cection 7 of the Comparing Properties dection 7 of the Comparing dection 7 of the Compa	notice in this form antial Shareholders Section 7 of the
9.	[You may attach a chart in item 10 to interest arises] Gan Suat Lui is deemed controlling shart than 20% voting shares of 28 Holdings Farmer The interest in 28 Holdings was transferr Relationship between the Substar [You may attach a chart in item 10 to Unitholders] Goh Khoon Lim and Gan Suat Lui are decompanies Act; each holding not less the Attachments (if any): (The total file size for all attachment of an early start are an early size for all attachment of a si	eholder by virtue of Sete Ltd ("28 Holdings" red from CDP to Raffle at the Italian Shareholders where the Italian Shareholders where the Italian Shareholders with the Italian Shareholders where the Italian Shareholders with the Italian Shareholde	d 1MB.) cection 7 of the Comparing Properties dection 7 of the Comparing dection 7 of the Compa	notice in this form antial Shareholders Section 7 of the

(b) Date of the Initial Announcement:
(c)) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	emarks (<i>if any</i>):
Per sha	rcentage of shareholding of the change was calculated based on 285,514,200 shares (excluding treasury ares) as of 7 July 2015.

Part IV - Transaction details

	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
10	0,000,000
Ar	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding
	okerage and stamp duties):
Ni	
Ci	rcumstance giving rise to the interest or change in interest:
Ac	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):

		iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Goh Khoon Lim
	(b)	Designation (if applicable):
	(c)	Name of entity (if applicable):
ar	nsactio	on Reference Number (auto-generated):
2	1 5	1 3 9 2 4 1 1 4 9 2 7 3