



5 November 2014

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On 5 November 2014 OJSC Gazprom placed Series 36 of loan participation notes in the aggregate amount of USD 700 million

On 5 November 2014 OJSC Gazprom priced Series 36 of loan participation notes in the aggregate amount of USD 700 million. The notes were issued by Gaz Capital S.A., a Luxembourg special purpose vehicle, under Gazprom's EMTN Programme.

Loan participation notes with an annual coupon of 4.3% are due 12 November 2015. J.P. Morgan acted as bookrunner and lead manager with respect to the notes.

The proceeds of the offering will be used to finance a loan to OJSC Gazprom. The proceeds of the loan to OJSC Gazprom will be used for general corporate purposes.

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