



KIM HENG OFFSHORE & MARINE HOLDINGS LIMITED
Company Reg. No. 201311482K
(Incorporated in the Republic of Singapore)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATE

At the Annual General Meeting of Kim Heng Offshore & Marine Holdings Limited (“**Company**”) held on 26 April 2016, the Company’s shareholders (“**Shareholders**”) approved the payment of one-tier tax exempt final dividend of S\$0.003 per ordinary share (“**Dividend**”) for the financial year ended 31 December 2015.

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed on 10 May 2016, for the purpose of determining the entitlements of Shareholders to the Dividend.

Duly completed and stamped registrable transfers received by the Company at 80 Robinson Road, #02-00, Singapore 068898 up to 5:00 p.m. on 9 May 2016 will be registered to determine Shareholders’ entitlements to the Dividend. Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares in the Company as at 5:00 p.m. on 9 May 2016 will be entitled to the Dividend.

Payment for the Dividend shall be made on 19 May 2016.

By Order of the Board

Tan Keng Siong Thomas
Executive Chairman & CEO

26 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Sebastian Jones, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.