OUE HEALTHCARE LIMITED
(Company Registration No.: 201304341E)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION BY TREASURE INTERNATIONAL HOLDINGS PTE. LTD. ("OFFEROR") OF ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF OUE HEALTHCARE LIMITED (OTHER THAN THE SHARES HELD BY THE OFFEROR) BY WAY OF A SCHEME OF ARRANGEMENT

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

All capitalised terms used herein, unless otherwise defined, shall have the same meanings ascribed in the Joint Announcement (as defined below).

1. INTRODUCTION

The Board of Directors (the "**Board**") of OUE Healthcare Limited (the "**Company**") refers to the announcement dated 24 August 2026 (the "**Joint Announcement**") made by the Company and Treasure International Holdings Pte. Ltd. (the "**Offeror**") regarding the proposed acquisition (the "**Acquisition**") of all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**") (other than the Shares held by the Offeror) by the Offeror from the shareholders of the Company (other than the Offeror) (the "**Scheme Shareholders**"). The Acquisition will be effected by the Company by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore and the Singapore Code on Take-overs and Mergers.

2. INDEPENDENT FINANCIAL ADVISER

The Board wishes to announce that it had on 26 August 2026 appointed RHT Capital Pte. Ltd. ("**RHT**") as the Independent Financial Adviser (the "**IFA**") to advise the director(s) of the Company who is/are considered to be independent for the purposes of the Scheme (collectively, the "**Recommending Director(s)**") for the purposes of making a recommendation to the Scheme Shareholders in connection with the Scheme.

The Scheme Document containing full details of the Scheme (including the recommendation of the Recommending Director(s) along with the IFA Letter) and giving notice of the Scheme Meeting will be despatched to Scheme Shareholders in due course.

Scheme Shareholders are advised to refrain from taking any action in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the information and the recommendations of the Recommending Director(s) on the Scheme as well as the advice of the IFA set out in the Scheme Document.

Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement which relate to the Company are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. The directors of the Company jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

By Order of the Board

Mr. Yet Kum Meng
Chief Executive Officer and Executive Director

26 August 2026

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.