

MM2 ASIA LTD.
(Company Registration No. 201424372N)
(Incorporated in the Republic of Singapore)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors (the “**Board**”) of mm2 Asia Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that at the Extraordinary General Meeting (the “**EGM**”) of the Company held on 20 July 2016, pursuant to Rule 704(15) of the Listing Manual – Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, all resolutions relating to the matters as set out in the Notice of EGM dated 5 July 2016 were duly passed.

The results of the poll on each of the ordinary resolutions put to vote at the EGM, as confirmed by Insights Law LLC, who acted as scrutineer for the poll at the EGM are set out below:

Ordinary Resolution	For		Against		Total No. of Valid Votes Cast
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
<u>Resolution 1</u> The Proposed Share Purchase Mandate ⁽¹⁾	111,146,600	100	0	0	111,146,600
<u>Resolution 2</u> The Proposed Acquisition ⁽²⁾	333,402,400	99.01	3,319,800	0.99	336,722,200
<u>Resolution 3</u> The Change in Risk Profile ⁽³⁾	334,796,600	99.43	1,925,600	0.57	336,722,200

- (1) The following persons had abstained from voting on the Resolution 1 as they hold the following number of shares:

Name of Person	Number of Shares Held
Melvin Ang Wee Chye	He holds 190,322,000 shares and deemed to be interested in (a) 5,000,000 shares held under the name of Maybank Kim Eng Securities Pte Ltd, (b) 20,000,000 shares held under the name of KGI Fraser Securities Pte Ltd, and (c) 20,600,000 shares held under the name of Hong Leong Finance Nominees Pte Ltd.
Ang Wee Gee	Deemed to be interested in 11,233,600 Shares held on his behalf by JP Morgan Chase Bank, which is held under the name of DBS Nominees.

- (2) An aggregate of 980,000 shares held by the shareholders present at the EGM had abstained from voting on Resolution 2.
- (3) An aggregate of 980,000 shares held by the shareholders present at the EGM had abstained from voting on Resolution 3.

By Order of the Board

Melvin Ang Wee Chye
Chief Executive Officer and Executive Director
20 July 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581. Telephone (65) 64159886.