

ME**Tech**

METECH INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 199206445M)

PROPOSED PLACEMENT OF 100,000,000 NEW ORDINARY SHARES (THE “PLACEMENT SHARES”) IN THE CAPITAL OF METECH INTERNATIONAL LIMITED (THE “PLACEMENT”)

– UPDATE ON THE PLACEMENT

The Board of Directors (the “**Board**”) of Metech International Limited (the “**Company**”) refers to its announcements dated 26 June 2026, 4 July 2026, 12 July 2026, 13 July 2026 and 16 July 2026 in relation to the Placement (collectively, the “**Previous Announcements**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Previous Announcements.

The Board wishes to update shareholders that in connection with the Placement, the Company had on 21 July 2026, received S\$880,000.00 (“**Placement Monies**”) from RCL in respect of RCL’s partial subscription to 22,000,000 Placement Shares at S\$0.04 per Placement Share.

The Company had on 23 July 2026, entered into a second supplemental subscription agreement with RCL (the “**Second Supplemental Agreement**”). Pursuant to the Second Supplemental Agreement, the Company and RCL have agreed that RCL shall have the right to subscribe to the remaining 28,000,000 Placement Shares at any time on or before the Extended Cut-Off Date.

Save for the amendments as disclosed above, all other terms and conditions of the Subscription Agreement and the supplemental agreement dated 12 July 2026 remain unchanged and continue in full force and effect.

The Company will be making an application through its sponsor to the SGX-ST for the listing of, and quotation for, the Placement Shares on the Catalist Board of the SGX-ST.

FURTHER ANNOUNCEMENTS

The Company will make further announcement(s) to provide updates to shareholders of the Company as and when appropriate.

CAUTIONARY STATEMENT

Completion of the Placement is subject to certain conditions. As at the date of this announcement, there is no certainty or assurance that the Placement will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board of Directors of
Metech International Limited

Pang Wei Hao
Executive Director and Chief Executive Officer

23 July 2026

*This announcement has been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.