

AMA GROUP

SGX Announcement

7 September 2023

Cleansing Notice under section 708AA(2)(f) of the Corporations Act

Attached is an announcement made by AMA Group Limited (ASX: AMA) (AMA Group) which is provided for the information of AMA Group Noteholders.

AMA Group has Notes listed on the Singapore Exchange.

ENDS.

Investors and Media:

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AMA Group Limited

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Cleansing Notice under section 708AA(2)(f) of the Corporations Act

This notice is given by AMA Group Limited (ASX: AMA) ("**AMA Group**") under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 ("**Legislative Instruments**").

AMA Group has today announced that it will undertake a fully underwritten accelerated non-renounceable pro rata entitlement offer of 1 fully paid ordinary share in AMA Group ("**New Share**") for every 2.15 existing ordinary shares held in AMA Group as at 7.00pm (AEST) on Monday, 11 September 2023 to existing shareholders with a registered address in Australia, New Zealand, and certain other foreign jurisdictions in which AMA Group decides to extend the offer ("**Entitlement Offer**"), along with a fully underwritten placement to institutional investors (which comprises an unconditional and conditional component) ("**Placement**").

A Retail Offer Booklet for the Entitlement Offer is expected to be dispatched to eligible retail shareholders on Thursday, 14 September 2023.

AMA Group advises that:

- a. the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is being given under section 708AA(2)(f) of the Corporations Act as modified by the Legislative Instruments;
- c. as at the date of this notice the AMA Group has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to AMA Group; and
 - ii. sections 674 and 674A of the Corporations Act;
- d. as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act that is required to be set out in this notice under section 708AA(7) of the Corporations Act; and
- e. the potential effect that the Entitlement Offer will have on the control of AMA Group and the consequences of that effect will depend on various factors, including investor demand and existing shareholdings. However, given:
 - i. the size and pricing of the Entitlement Offer;
 - ii. the structure of the Entitlement Offer as a pro rata issue;
 - iii. the Entitlement Offer being fully underwritten; and
 - iv. the current level of substantial holdings (based on substantial holding notices that have been given to AMA Group and lodged with ASX on or prior to the date of this notice),

the issue of New Shares under the Entitlement Offer is not expected to have any material effect or consequence on the control of AMA Group.

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This announcement has been authorised by the Board of AMA Group Limited.

ENDS.

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