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This announcement is not for publication or distribution, directly or indirectly, in or into the United States of America (“**United States**”), European Economic Area, the United Kingdom, Canada, Japan or Australia. This announcement is not an offer of securities for sale in the United States, European Economic Area, the United Kingdom, Canada, Japan, Australia or any other jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and in compliance with any applicable state securities laws. There will be no public offering of securities of APTT (as defined herein) in the United States.

*Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the 28 April 2020 Announcement (as defined below).*

**SGX-ST Release**

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE  
OF 361,270,970 NEW UNITS IN APTT**

**NOTICE OF RECORD DATE FOR THE RIGHTS ISSUE**

**Singapore – 18 May 2020**

The directors (the “**Directors**”) of APTT Management Pte. Limited (the “**Trustee-Manager**”), as trustee-manager of Asian Pay Television Trust (“**APTT**”), refer to the Trustee-Manager’s announcements dated 28 April 2020 (the “**28 April 2020 Announcement**”) and 18 May 2020 in relation to, among others, the proposed Rights Issue.

**NOTICE IS HEREBY GIVEN** that the Transfer Books and Register of Unitholders of APTT (“**Unitholders**”) will be closed at 5.00 p.m. on 1 June 2020 (the “**Record Date**”) for the purpose of determining the Rights of Entitled Unitholders (comprising Entitled Depositors and Entitled Scripholders) under the Rights Issue.

“**Entitled Depositors**” are Unitholders with Units standing to the credit of their Securities Accounts with CDP as at the Record Date and (i) whose registered addresses with CDP are in Singapore as at the Record Date or (ii) who have, at least three market days prior to the Record Date, provided CDP with addresses in Singapore for the service of notices and documents (but exclude, subject to certain exceptions, Unitholders located, resident or with a registered address outside of Singapore).

Entitled Depositors should note that all notices and documents will be sent to their last registered Singapore mailing addresses with CDP as at the Record Date. Entitled Depositors are reminded that any request to CDP to update their records or to effect any change in address must reach CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, at least three market days before the Record Date.

**“Entitled Scripholders”** are Unitholders whose Units have not been deposited with CDP as well as transferees who have tendered to the Unit Registrar registrable transfers of their Units and/or documentary evidence evidencing their title in relation thereto for registration up to the Record Date, and (i) whose registered addresses with the Unit Registrar are in Singapore as at the Record Date, or (ii) who have, at least three market days prior to the Record Date, provided the Unit Registrar with addresses in Singapore for the service of notices and documents.

Entitled Scripholders should note that all correspondence and notices will be sent to their last registered Singapore mailing addresses with the Unit Registrar. Entitled Scripholders are reminded that any request to the Unit Registrar to update their records or effect any change in address must reach APTT Management Pte. Ltd., c/o the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 at least three market days before the Record Date.

**APTT Management Pte. Limited  
As Trustee-Manager of Asian Pay Television Trust**

Brian McKinley  
Chief Executive Officer and Executive Director

**IMPORTANT NOTICE**

**This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdictions.**

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to acquire, any Rights or Rights Units in Singapore or any other jurisdiction.

No person should acquire any Rights or Rights Units except on the basis of the information contained in the Offer Information Statement. A potential investor should read the Offer Information Statement before deciding whether to subscribe for Rights Units under the Rights Issue. The Offer Information Statement may be accessed online at the website of the MAS when it is lodged with the MAS. The MAS assumes no responsibility for the contents of the Offer Information Statement. The availability of the Offer Information Statement on the MAS website does not imply that the Securities and Futures Act, Chapter 289 of Singapore, or any other legal or regulatory requirements, have been complied with. The MAS has not, in any way, considered the investment merits of APTT. This announcement is qualified in its entirety by, and should be read in conjunction with the full text of the Offer Information Statement when it is lodged with the MAS.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, the United Kingdom, Canada, Japan or Australia, and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The distribution of this announcement, the Offer Information Statement, the provisional allotment letters and/or the application forms for Rights Units and excess Rights Units into, and issue, exercise or sale of Rights or Rights Units and the acquisition or purchase of the Rights or Rights Units in, jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform

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themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. The Trustee-Manager assumes no responsibility in the event there is a violation by any person of such restrictions.

Neither the content of the website of APTT nor any website accessible by hyperlinks on the website of APTT is incorporated in, or forms part of, this announcement.

**The Rights, the provisional allotment letters and/or the application forms for Rights Units, excess Rights Units and the securities of APTT have not been and will not be registered under the Securities Act, or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. Any public offering of securities to be made in the United States would be by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and its management, as well as financial statements. There will be no public offering of securities in the United States.**