E2-CAPITAL HOLDINGS LIMITED
(Company Registration No.: 200814792H)
(Incorporated in the Republic of Singapore on 28 July 2008)

CORRIGENDUM IN RELATION TO ANNOUNCEMENT DATED 18 NOVEMBER 2015

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*Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the SGXNET announcement dated 18 November 2015 in relation to the completion of the proposed share consolidation (the "**Announcement**").*

The board of Directors (the "**Board**") of **E2-CAPITAL HOLDINGS LIMITED** (the "**Company**") refers to the Announcement made on 18 November 2015 (announcement reference number: SG151118OTHRGQSE) and wishes to make the following clarifications:

The third paragraph of Page 1 of the Announcement states as follows:

> The Board wishes to announce that the Proposed Share Consolidation has been completed and become effective as at 9.00 a.m. on 18 November 2015. Accordingly, on 18 November 2015, every three (3) Shares registered in the name or standing to the credit of the Securities Account (as the case may be), of each Shareholder were consolidated into one (1) Consolidated Share, and the issued share capital of the Company now comprises 93,333,333 Consolidated Shares, after disregarding any fractions of Consolidated Shares arising from the Proposed Share Consolidation.

The above paragraph shall be revised and read as follows:

> The Board wishes to announce that the Proposed Share Consolidation has been completed and become effective as at 9.00 a.m. on 18 November 2015. Accordingly, on 18 November 2015, every three (3) Shares registered in the name or standing to the credit of the Securities Account (as the case may be), of each Shareholder were consolidated into one (1) Consolidated Share, and the issued share capital of the Company now comprises 93,333,255 Consolidated Shares, after disregarding any fractions of Consolidated Shares arising from the Proposed Share Consolidation.

The fourth paragraph of Page 2 of the Announcement states as follows:

> The Company also wishes to announce that SGX-ST has, in accordance with its practice, delisted the Company's existing stock code – 5OF – and issued a new stock code to the Company – 42F. All Consolidated Shares in the Company have been debited from the old stock code and credited to the new stock code.

The above paragraph shall be revised and read as follows:

> The Company also wishes to announce that SGX-ST has, in accordance with its practice, delisted the Company's existing stock code – 5OF – and issued a new stock code to the

Company – 42S. All Consolidated Shares in the Company have been debited from the old stock code and credited to the new stock code.

Save for the above, there were no other changes to the Announcement.

BY ORDER OF THE BOARD

Lee Gee Aik
Executive Vice Chairman

19 November 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (+65) 6229 8088.