



## **ANNOUNCEMENT**

### **PROPOSED SCHEME OF ARRANGEMENT – UPDATE ON MEETING OF CREDITORS**

The board of directors (the “Board”) of EMS Energy Limited (the “Company” and together with its subsidiaries, the “Group”) refers to the announcement released by the Company on 1 November 2017 in relation to the Scheme of Arrangement proposed by EMS Energy Solutions Pte Ltd (“EES”).

The Board wishes to announce that the hearing by the High Court of the application for sanction of the Scheme proposed by EES dated 14 September 2017 has been fixed to be heard on 28 November 2017 at 9.30am in the High Court.

The Company will make further announcements as necessary. Shareholders are advised to read this announcement and any further announcements by the Company carefully and should consult their stockbroker, bank manager, solicitor or other professional advisor if they have any doubts about the actions they should take.

By Order of the Board  
EMS Energy Limited

Wong Chuen Shya  
Company Secretary  
3 November 2017

*This announcement has been prepared by EMS Energy Limited (the “Company”) and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

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