



TEXCHEM-PACK HOLDINGS (S) LTD.

(Co. Reg. No. 200308296H)

(the “**Company**”)

DELISTING NOTIFICATION PURSUANT TO RULE 1315 OF THE SGX-ST LISTING MANUAL

Capitalised terms used herein shall have the definitions ascribed to them in the Company's announcements dated 6 March 2014, 28 March 2014, 4 April 2014, 3 June 2014, 3 July 2014, 1 August 2014, 4 September 2014 and 7 October 2014, unless otherwise stated or the context otherwise requires.

The Board of Directors (the “**Board**”) of Texchem-Pack Holdings (S) Ltd. (the “**Company**”) refers to the Company's announcements dated 6 March 2014, 28 March 2014, 4 April 2014, 3 June 2014, 3 July 2014, 1 August 2014, 4 September 2014 and 7 October 2014 in relation to the delisting notification issued by the SGX-ST to the Company pursuant to Rule 1315 of the Listing Manual (the “**Previous Announcements**”).

Further to the Previous Announcements, the Board wishes to highlight that its major shareholder, Texchem Resources Bhd (“**TRB**”) has secured a bank loan (the “**Loan**”) from one of its main bankers for the purposes of making a reasonable exit offer to the Company's shareholders. The Loan has certain conditions precedent that need to be fulfilled (“**Conditions Precedent**”), and the Conditions Precedent could not be satisfied by 7 October 2014, being the original deadline for submission of a reasonable exit offer to the Company's shareholders. Thus, the Company applied to the SGX-ST seeking a further extension of time for TRB to make a reasonable exit offer to the Company's shareholders.

The Board also wishes to highlight that TRB is currently in the process of fulfilling the Conditions Precedent. The Company will continue to keep shareholders updated on this matter on a timely basis.

Shareholders and other investors are reminded to exercise caution while dealing in the shares of the Company. In the event that shareholders and other investors are in doubt when dealing in the shares of the Company, they should consult their stockbrokers, bank managers, solicitors, accounts or other professional advisers.

BY ORDER OF THE BOARD

Brian Tan Guan Hooi
Director

29 October 2014