



POTENTIAL COLLABORATION

The Board of Directors (the “**Board**”) of TalkMed Group Limited (the “**Company**”) wishes to inform shareholders that the Company has been approached in connection with a potential transaction which may or may not lead to a potential collaboration of the Company. Discussions are preliminary and there is no certainty or assurance that any definitive agreement or transaction will materialise.

The Company will, in compliance with the applicable rules of the Listing Manual of the Singapore Exchange Securities Trading Limited, make further announcements as appropriate.

The Company wishes to advise its shareholders to refrain from taking any action in respect of their shares of the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company.

By Order of the Board

Lee Boon Yong
Chief Financial Officer

30 June 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone: (65) 6415-9886.