Oversea-Chinese Banking Corporation Limited
Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

(a)	Date of the sale, transfer, cancellation and/or use:	25 April 2014	
(b)	Purpose of such sale, transfer, cancellation and/or use:	Employees' share schemes	
(c)	Number of treasury shares sold, transferred, cancelled and/or used:	4,076,685 *	
(d)	Number of treasury shares before and after such sale, transfer, cancellation and/or use:	Before change	7,878,101
		After change	3,801,416
(e)	Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use:	Before change	0.2295%
		After change	0.1106%
(f)	Value of the treasury shares if they are used for a sale or transfer, or cancelled:	S$ 40,979,250.31	

Issued by
Oversea-Chinese Banking Corporation Limited

25 April 2014

* 4,026,358 shares transferred on 24 April 2014
50,327 shares transferred on 25 April 2014