

## NEW SILKROUTES GROUP LIMITED

(Registration No. 199400571K)

(Incorporated in Singapore)

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### ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

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*Unless otherwise defined, all capitalised terms herein shall bear the same meanings ascribed to them in the Company's offer information statement dated 8 March 2016.*

The board of directors (the "**Board**" or the "**Directors**") of New Silkroutes Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's offer information statement dated 8 March 2016 relating to the Rights cum Warrants Issue.

The Board wishes to announce the following details relating to the exercise of warrants:

<b>No. of Warrants in issue immediately prior to the exercise</b>	15,300,068
<b>No. of Warrants exercised</b>	576,954
<b>No. of Warrants in issue immediately after the exercise</b>	14,723,114
<b>Date of allotment of New Shares</b>	29 March 2019
<b>Expected Date and time of listing of New Shares</b>	3 April 2019, 9.00 a.m.
<b>No. of issued and paid up Shares in the Company after the allotment (excluding treasury shares)</b>	208,464,669
<b>Issued and paid up share capital of the Company after the allotment (excluding treasury shares)</b>	S\$122,087,763.916

#### BY ORDER OF THE BOARD

Dr Goh Jin Hian  
Executive Director and Chief Executive Officer

1 April 2019