

## Schedule 2

### Disclosure of Dealings: Trust Scheme Period (i.e. the period from 22 January 2020 to the date on which the Trust Scheme becomes effective and binding or lapses)

To: **An Authorised Person**

For and on behalf of CapitaLand Mall Trust Management Limited and CapitaLand Commercial Trust Management Limited

From: BlackRock, Inc.

Relationship to the CapitaLand group: Associate of CapitaLand Mall Trust and CapitaLand Commercial Trust

Date: 22 September 2020

#### 1. Disclosure of Dealings in CCT Units during the Trust Scheme Period

Date of Acquisition / Disposal	Number of Shares Acquired	Number of Shares Disposed of	Price Transacted	Holdings in Shares following the Transaction
22-Sep-20		22,500	1.66 SGD	196,520,718
22-Sep-20		9,800	1.66 SGD	196,510,918
22-Sep-20		26,100	1.6778 SGD	196,484,818
22-Sep-20		48,000	N/A - In-specie Transfer	196,436,818
22-Sep-20	185,808		N/A - Stock Loan Return	196,622,626

BlackRock, Inc. owns or controls 196,622,626 CCT Units after the dealings reported above, representing approximately 5.09% percent. of the total number of issued CCT Units<sup>1</sup>.

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<sup>1</sup> Calculated based on a total of 3,861,876,136 CCT Units.

**2. Disclosure of Dealings in CMT Units during the Trust Scheme Period**

<b>Date of Acquisition / Disposal</b>	<b>Number of Shares Acquired</b>	<b>Number of Shares Disposed of</b>	<b>Price Transacted</b>	<b>Holdings in Shares following the Transaction</b>
22-Sep-20	4,200		1.96 SGD	197,296,547
22-Sep-20	6,300		1.96 SGD	197,302,847
22-Sep-20	5,700		1.96 SGD	197,308,547
22-Sep-20	12,900		1.9712 SGD	197,321,447
22-Sep-20	17,500		1.9677 SGD	197,338,947
22-Sep-20		19,800	1.96 SGD	197,319,147
22-Sep-20		8,600	1.96 SGD	197,310,547
22-Sep-20		61,900	1.96 SGD	197,248,647
22-Sep-20		3,000	1.974 SGD	197,245,647
22-Sep-20		49,800	N/A - In-specie Transfer	197,195,847
22-Sep-20	263,200		N/A - Stock Loan Return	197,459,047

BlackRock, Inc. owns or controls 197,459,047 CMT Units after the dealings reported above, representing approximately 5.35% percent. Of the total number of issued CMT Units<sup>2</sup>.

**3. Disclosure of Dealings in CCT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CCT Units</b>	<b>Dealing Price (\$\$)</b>	<b>Consideration Paid or Received</b>
22-Sep-20	Contract for Difference – Selling to Open	229,400	1.6743 SGD	281,431.94 USD
22-Sep-20	Contract for Difference - Selling to Open	6,600	1.687 SGD	11,127.51 SGD

<sup>2</sup> Calculated based on a total of 3,690,154,580 CMT Units.

**4. Disclosure of Dealings in CMT Convertible Securities during the Trust Scheme Period**

<b>Date of Grant/Exercise of Convertible Securities</b>	<b>Nature of Dealing</b>	<b>Number of underlying CMT Units</b>	<b>Dealing Price (S\$)</b>	<b>Consideration Paid or Received</b>
22-Sep-20	Contract for Difference - Buying	156,600	1.9742 SGD	309,345.22 SGD
22-Sep-20	Contract for Difference - Buying	69,900	1.9738 SGD	138,051.4 SGD
22-Sep-20	Contract for Difference - Buying	39,400	1.9748 SGD	77,853.81 SGD
22-Sep-20	Contract for Difference - Buying	354,500	1.9736 SGD	700,060.98 SGD
22-Sep-20	Contract for Difference - Buying	31,800	1.9736 SGD	62,798.14 SGD
22-Sep-20	Contract for Difference - Buying	27,700	1.9684 SGD	39,996.1 USD
22-Sep-20	Contract for Difference - Buying	7,100	1.972 SGD	14,009.6 SGD
22-Sep-20	Contract for Difference - Buying	700	1.9786 SGD	1,385.78 SGD
22-Sep-20	Contract for Difference - Buying	95,500	1.9731 SGD	188,534.68 SGD
22-Sep-20	Contract for Difference - Buying	58,400	1.9731 SGD	115,292.41 SGD

The information relating to us/me or my close relatives (if applicable) is provided to the best of our/my knowledge, on a “best efforts” basis. I/We confirm that I/we agree to the CMT Manager and CCT Manager disclosing the information provided herein to the Securities Industry Council and other regulatory authorities as may be required or necessary, such other persons as the CMT Manager and CCT Manager may in its absolute discretion deem necessary or appropriate and in any public document which may be required by any regulatory authority or by any law or regulation (including, without limitation, the Singapore Code on Take-overs and Mergers).

I/We will promptly notify the CMT Manager and CCT Manager should any of the said information prove to be untrue or incorrect in any respect between the date of this disclosure and the latest practicable date prior to the printing of the Scheme Document. In the absence of such notification, the parties involved in the preparation of the Scheme Document are entitled to assume that the information hereby furnished is true, accurate and complete and remains unchanged.

Yours faithfully,



Name: Yoichiro Unno on behalf of BlackRock, Inc.