

SECURITIES AND FUTURES ACT (CAP. 289)
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)
REGULATIONS 2012

**NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/
UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES**

**FORM
3**

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing the notification form.
2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").

11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

OUE Hospitality Trust ("OUE H-Trust")

2. Type of Listed Issuer:

☐ Company/Corporation

☐ Registered/Recognised Business Trust

☒ Real Estate Investment Trust

Name of Trustee-Manager/Responsible Person:

OUE Hospitality REIT Management Pte. Ltd.

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

☐ No *(Please proceed to complete Part II)*

☒ Yes *(Please proceed to complete Parts III & IV)*

4. Date of notification to Listed Issuer:

04-Sep-2019

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder **A** 

1. Name of Substantial Shareholder/Unitholder:

OUE Realty Pte. Ltd.

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:


☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019



5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	19,000,000	679,826,353	698,826,353
As a percentage of total no. of voting shares/units: 	1.04	37.06	38.1
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: 	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

On 4 September 2019 (the "Scheme Effective Date"), the trust scheme of arrangement (the "Trust Scheme"), as set out in the scheme document despatched to stapled securityholders of OUE H-Trust on 10 July 2019, became effective.

Immediately prior to the Scheme Effective Date, OUE Hospitality REIT Management Pte. Ltd. (the "REIT Manager") had a direct interest in 94,050,954 stapled securities (the "Stapled Securities") in OUE H-Trust (the "RM Stapled Securities").

The REIT Manager is a wholly-owned subsidiary of OUE Limited ("OUE"). Immediately prior to the Scheme Effective Date, OUE had a deemed interest in the RM Stapled Securities in which the REIT Manager had an interest and a direct interest in 585,775,399 Stapled Securities, amounting to a total interest in 679,826,353 Stapled Securities (the "OUE Stapled Securities").

OUE Realty Pte. Ltd. ("OUE R") is the holding company of OUE. Immediately prior to the Scheme Effective Date, OUE R had a deemed interest in the OUE Stapled Securities in which OUE had an interest and a direct interest in 19,000,000 Stapled Securities, amounting to a total interest in 698,826,353 Stapled Securities (the "OUE R Stapled Securities").

Immediately following the Scheme Effective Date, OUE R ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

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10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE Hospitality Real Estate Investment Trust ("OUE H-REIT") and OUE Hospitality Business Trust ("OUE H-BT"). The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder **B**

1. Name of Substantial Shareholder/Unitholder:

Golden Concord Asia Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019



5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	19,400,558	698,826,353	718,226,911
As a percentage of total no. of voting shares/units: 	1.06	38.09	39.15
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: 	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Golden Concord Asia Limited ("GCAL") is the holding company of OUER. Immediately prior to the Scheme Effective Date, GCAL had a deemed interest in the OUER Stapled Securities in which OUER had an interest and a direct interest in 19,400,558 Stapled Securities, amounting to a total interest in 718,226,911 Stapled Securities (the "GCAL Stapled Securities").

Immediately following the Scheme Effective Date, GCAL ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

GCAL is the holding company of OUER.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder C 

1. Name of Substantial Shareholder/Unitholder:

Fortune Crane Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

- ☐ Becoming a Substantial Shareholder/Unitholder
- ☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- ☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019



5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	718,226,911	718,226,911
As a percentage of total no. of voting shares/units: 	0	39.15	39.15
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: 	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Fortune Crane Limited ("FCL"), formerly known as Fortune Code Limited, is the holding company of GCAL. Accordingly, immediately prior to the Scheme Effective Date, FCL had a deemed interest in the GCAL Stapled Securities in which GCAL had an interest.

Immediately following the Scheme Effective Date, FCL ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder D 

1. Name of Substantial Shareholder/Unitholder:

Lippo ASM Asia Property Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

04-Sep-2019

- | <i>Immediately before the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
|--|------------------------|------------------------|--------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 718,226,911 | 718,226,911 |
| As a percentage of total no. of voting shares/units: ⓘ | 0 | 39.15 | 39.15 |
| <i>Immediately after the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0 | 0 | 0 |
| As a percentage of total no. of voting shares/units: ⓘ | 0 | 0 | 0 |

- Lippo ASM Asia Property Limited ("LAAPL") is the holding company of FCL. FCL is the holding company of GCAL. Accordingly, immediately prior to the Scheme Effective Date, LAAPL had a deemed interest in the GCAL Stapled Securities in which GCAL had an interest.
- Immediately following the Scheme Effective Date, LAAPL ceased to have any interest in the Stapled Securities.

- LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder E 

1. Name of Substantial Shareholder/Unitholder:

HKC Property Investment Holdings Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:


☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction

Direct Interest

Deemed Interest

Total

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	718,226,911	718,226,911
As a percentage of total no. of voting shares/units: ⓘ	0	39.15	39.15
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: ⓘ	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

GCAL is a subsidiary of LAAPL which is jointly held by Admiralty Station Management Limited ("Admiralty") and HKC Property Investment Holdings Limited ("HKC Property"). Accordingly, immediately prior to the Scheme Effective Date, HKC Property had a deemed interest in the GCAL Stapled Securities in which GCAL had an interest.

Immediately following the Scheme Effective Date, HKC Property ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): ⓘ



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the

REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder F

1. Name of Substantial Shareholder/Unitholder:

Hongkong Chinese Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019


5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):


04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	2,800,000	718,226,911	721,026,911
As a percentage of total no. of voting shares/units: 	0.15	39.15	39.3
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0

As a percentage of total no. of voting shares/
units: 

0

0

0

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

GCAL is a subsidiary of LAAPL which is jointly held by Admiralty and HKC Property. Hongkong Chinese Limited ("HCL") is the holding company of HKC Property. Immediately prior to the Scheme Effective Date, HCL had a deemed interest in the GCAL Stapled Securities in which GCAL had an interest and a direct interest in 2,800,000 Stapled Securities, amounting to a total interest in 721,026,911 Stapled Securities (the "HCL Stapled Securities").

Immediately following the Scheme Effective Date, HCL ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (*if any*): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (*the "Initial Announcement"*):

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- (b) Date of the Initial Announcement:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (*if any*):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder **G** 

1. Name of Substantial Shareholder/Unitholder:

Hennessy Holdings Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	721,026,911	721,026,911
As a percentage of total no. of voting shares/units: ⓘ	0	39.3	39.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: ⓘ	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Hennessy Holdings Limited ("Hennessy") is the holding company of HCL. Accordingly, immediately prior to the Scheme Effective Date, Hennessy had a deemed interest in the HCL Stapled Securities in which HCL had an interest.

Immediately following the Scheme Effective Date, Hennessy ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder **H** 

1. Name of Substantial Shareholder/Unitholder:

Prime Success Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

- ☐ Becoming a Substantial Shareholder/Unitholder
- ☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- ☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019



5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	721,026,911	721,026,911
As a percentage of total no. of voting shares/units: 	0	39.3	39.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: 	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Prime Success Limited ("PSL") is the holding company of Hennessy, and an intermediate holding company of HCL. Accordingly, immediately prior to the Scheme Effective Date, PSL had a deemed interest in the HCL Stapled Securities in which HCL had an interest.

Immediately following the Scheme Effective Date, PSL ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder 

1. Name of Substantial Shareholder/Unitholder:

Lippo Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	721,026,911	721,026,911
As a percentage of total no. of voting shares/units: ⓘ	0	39.3	39.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: ⓘ	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Lippo Limited ("LL") is the holding company of PSL, and an intermediate holding company of HCL. Accordingly, immediately prior to the Scheme Effective Date, LL had a deemed interest in the HCL Stapled Securities in which HCL had an interest.

Immediately following the Scheme Effective Date, LL ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): ⓘ



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

Lippo Capital Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:


☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction

Direct Interest

Deemed Interest

Total

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	721,026,911	721,026,911
As a percentage of total no. of voting shares/units: ⓘ	0	39.3	39.3
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: ⓘ	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Lippo Capital Limited ("LCL") is the holding company of LL, and an intermediate holding company of HCL. Accordingly, immediately prior to the Scheme Effective Date, LCL had a deemed interest in the HCL Stapled Securities in which HCL had an interest.

Immediately following the Scheme Effective Date, LCL ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): ⓘ



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUH H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder K

1. Name of Substantial Shareholder/Unitholder:

Lippo Capital Holdings Company Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:


☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019


5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	721,026,911	721,026,911
As a percentage of total no. of voting shares/units: 	0	39.3	39.3
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0

As a percentage of total no. of voting shares/ units: 	0	0	0
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8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Lippo Capital Holdings Company Limited ("LCH") is the holding company of LCL, and an intermediate holding company of HCL. Accordingly, immediately prior to the Scheme Effective Date, LCH had a deemed interest in the HCL Stapled Securities in which HCL had an interest.

Immediately following the Scheme Effective Date, LCH ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LCH is the holding company of LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (*if any*): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (*the "Initial Announcement"*):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (*if any*):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder **L**



1. Name of Substantial Shareholder/Unitholder:

Lippo Capital Group Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	721,026,911	721,026,911
As a percentage of total no. of voting shares/units: ⓘ	0	39.3	39.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: ⓘ	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Lippo Capital Group Limited ("LCG") is the holding company of LCH, and an intermediate holding company of HCL. Accordingly, immediately prior to the Scheme Effective Date, LCG had a deemed interest in the HCL Stapled Securities in which HCL had an interest.

Immediately following the Scheme Effective Date, LCG ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LCG is the holding company of LCH. LCH is the holding company of LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder M 

1. Name of Substantial Shareholder/Unitholder:

Dr. Stephen Riady

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

- ☐ Becoming a Substantial Shareholder/Unitholder
- ☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- ☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019



5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	721,026,911	721,026,911
As a percentage of total no. of voting shares/units: 	0	39.3	39.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: 	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Dr. Stephen Riady holds the entire issued share capital of LCG. LCG is the holding company of LCH, and an intermediate holding company of HCL. Accordingly, immediately prior to the Scheme Effective Date, Dr. Stephen Riady had a deemed interest in the HCL Stapled Securities in which HCL had an interest.

Immediately following the Scheme Effective Date, Dr. Stephen Riady ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Dr. Stephen Riady holds the entire issued share capital of LCG. LCG is the holding company of LCH. LCH is the holding company of LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder **N** 

1. Name of Substantial Shareholder/Unitholder:

PT Trijaya Utama Mandiri

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:

☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

04-Sep-2019

- | <i>Immediately before the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
|--|------------------------|------------------------|--------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 721,026,911 | 721,026,911 |
| As a percentage of total no. of voting shares/units: ⓘ | 0 | 39.3 | 39.3 |
| <i>Immediately after the transaction</i> | <i>Direct Interest</i> | <i>Deemed Interest</i> | <i>Total</i> |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures : | 0 | 0 | 0 |
| As a percentage of total no. of voting shares/units: ⓘ | 0 | 0 | 0 |

- PT Trijaya Utama Mandiri ("PT Trijaya") holds more than 20% of the shares in LCL, which is an intermediate holding company of HCL. Accordingly, immediately prior to the Scheme Effective Date, PT Trijaya had a deemed interest in the HCL Stapled Securities in which HCL had an interest.
- Immediately following the Scheme Effective Date, PT Trijaya ceased to have any interest in the Stapled Securities.

- PT Trijaya holds more than 20% of the shares in LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

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[illegible]

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Substantial Shareholder/Unitholder  

1. Name of Substantial Shareholder/Unitholder:

Mr. James Tjahaja Riady

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

☐ Yes

☒ No

3. Notification in respect of:


☐ Becoming a Substantial Shareholder/Unitholder

☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☒ Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

04-Sep-2019

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

04-Sep-2019

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction

Direct Interest

Deemed Interest

Total

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	721,026,911	721,026,911
As a percentage of total no. of voting shares/units: ⓘ	0	39.3	39.3
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	0	0
As a percentage of total no. of voting shares/units: ⓘ	0	0	0

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr. James Tjahaja Riady effectively holds all the shares of PT Trijaya. PT Trijaya holds more than 20% of the shares in LCL, which is an intermediate holding company of HCL. Accordingly, immediately prior to the Scheme Effective Date, Mr. James Tjahaja Riady had a deemed interest in the HCL Stapled Securities in which HCL had an interest.

Immediately following the Scheme Effective Date, PT Trijaya ceased to have any interest in the Stapled Securities.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Mr. James Tjahaja Riady effectively holds all the shares of PT Trijaya. PT Trijaya holds more than 20% of the shares in LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC Property. HKC Property and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER.

10. Attachments (if any): ⓘ



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

OUE H-Trust is a stapled group comprising of OUE H-REIT and OUE H-BT. The manager of OUE H-REIT is the

REIT Manager and the trustee manager of OUE H-BT is OUE Hospitality Trust Management Pte. Ltd.. Each Stapled Security comprises one unit in OUE H-REIT and one unit in OUE H-BT.

The percentage of stapled securityholding set out above is calculated on the basis of 1,834,488,954 Stapled Securities.

Part IV - Transaction details

1. Type of securities which are the subject of the transaction (*more than one option may be chosen*):

- ☒ Voting shares/units
☐ Rights/Options/Warrants over voting shares/units
☐ Convertible debentures over voting shares/units (*conversion price known*)
☐ Others (*please specify*):

2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:

Please see Part III Paragraph 7 above in respect of each substantial unitholder

3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (*excluding brokerage and stamp duties*):

S\$0.04075 and 1.3583 units in OUE Commercial Real Estate Investment Trust per Stapled Security

4. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- ☐ Securities via market transaction
☐ Securities via off-market transaction (*e.g. married deals*)
☐ Securities via physical settlement of derivatives or other securities
☐ Securities pursuant to rights issue
☐ Securities via a placement
☐ Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- ☐ Securities via market transaction
☐ Securities via off-market transaction (*e.g. married deals*)

Other circumstances:

- ☐ Acceptance of take-over offer for the Listed Issuer
☐ Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (*please specify*):

- ☒ Others (*please specify*):

Pursuant to the Trust Scheme becoming effective on 4 September 2019.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Justin Ang

(b) Designation (if applicable):

Associate

(c) Name of entity (if applicable):

Allen & Gledhill LLP

Transaction Reference Number (auto-generated):

3	6	8	7	3	0	3	4	7	6	2	9	3	6	3
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