

Vallianz Holdings Limited
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**PROPOSED CONSOLIDATION OF EVERY THIRTY (30) EXISTING ISSUED ORDINARY SHARES
INTO ONE (1) CONSOLIDATED SHARE
- RECEIPT OF THE LISTING AND QUOTATION NOTICE**

The board of directors (the “**Board**” or “**Directors**”) of Vallianz Holdings Limited (the “**Company**”) refers to the Company’s announcement dated 4 July 2018 (the “**Announcement**”). Unless otherwise defined, all capitalized terms used in this announcement shall have the same meaning as ascribed to them in the Announcement.

Further to the Announcement, the Board is pleased to announce that the Company had, on 13 July 2018, received the listing and quotation notice from the SGX-ST (the “**Notice**”) for the listing and quotation of (1) up to 558,286,508 consolidated ordinary shares in the capital of the company (the “**Consolidated Shares**”) pursuant to a proposed share consolidation of every thirty (30) ordinary shares in the capital of the company into one (1) consolidated share, fractional entitlements to be disregarded; (2) up to 50,060,043 adjusted warrants (the “**Adjusted Warrants**”) pursuant to the proposed share consolidation on the basis that 30 warrants will be consolidated into one (1) adjusted warrant; and (3) up to 50,060,043 new consolidated shares to be issued by the company upon exercise of the adjusted warrants (the “**Adjusted Shares**”) on the Catalist board of the SGX-ST, subject to compliance with the SGX-ST’s listing requirements and shareholders’ approval to be obtained at a general meeting to be convened.

The Notice is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Adjusted Warrant and the Adjusted Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Ling Yong Wah
Chief Executive Officer
16 July 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Provenance Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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