SINO CONSTRUCTION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200613299H)

ACQUISITION OF 19.9% OF RENAISSANCE ENTERPRISES S.A.

The Board of Directors (the "**Board**") of Sino Construction Limited (the "**Company**", and together with its subsidiaries, collectively, the "**Group**") wishes to refer to the announcements of the Company on 30 April 2014 and 3 June 2014 in respect of the acquisition of 19.9% of the entire issued share capital of Renaissance Enterprises S.A. (the "**Acquisition**"). Unless otherwise defined herein, terms defined in such announcements shall have the same definitions herein.

Further to such announcements, the Company wishes to inform shareholders that the Acquisition has been completed on 3 June 2014.

Pursuant to the Completion, the Redeemable Promissory Notes have been issued to the Vendors in full satisfaction of the Purchase Consideration.

By Order of the Board

William Joseph Condon
Executive Director
3 June 2014